



Referral Form for Services and Supports

Referral Date:

Time:

Agency Name:

Staff Person Taking Referral:

PERSON MAKING THE REFERRAL:			
Name:			
Phone:	<input type="checkbox"/> Cell	<input type="checkbox"/> Home	<input type="checkbox"/> Work
E-mail:			
Relationship to Individual in need of supports and services:			

INDIVIDUAL IN NEED OF SERVICES AND SUPPORTS			
Name:		Age:	Date of Birth:
Address:		City:	Zip Code:
County:	Phone:		<input type="checkbox"/> Home <input type="checkbox"/> Work <input type="checkbox"/> Cell
E-mail:			
If not English-speaking, preferred language:			
Do you live alone? <input type="checkbox"/> Yes <input type="checkbox"/> No		Safety issues (i.e. dogs)? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Please describe:			
If not a home residence, please indicate the name and type of facility where the Individual is located.			
Facility Name:			
Facility Address:			
<input type="checkbox"/> Assisted Living	<input type="checkbox"/> Supportive Living Program	<input type="checkbox"/> Long-term Care Facility (Nursing Home)	
<input type="checkbox"/> Hospital	<input type="checkbox"/> Hospice Facility		
<input type="checkbox"/> Other: Name:			

DOES THE INDIVIDUAL HAVE A SPOUSE? <input type="checkbox"/> Yes <input type="checkbox"/> No		If yes, Spouse Name:
Is spouse in need of services and supports? <input type="checkbox"/> Yes <input type="checkbox"/> No		Age of spouse?
Is there a friend/family caregiver or emergency contact that needs to be contacted? <input type="checkbox"/> Yes <input type="checkbox"/> No		
If yes, provide contact information (if known):		

DOES THE INDIVIDUAL HAVE ANY OF THE FOLLOWING?			
Legal Guardian <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown			
Representative Payee <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown			
Power of Attorney for Health <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown			
Power of Attorney for Financial <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown			
If yes, provide contact information (if known):			
Is there a friend/family caregiver or emergency contact that needs to be contacted? <input type="checkbox"/> Yes <input type="checkbox"/> No			
If yes, provide contact information (if known):			
Is there any other individual at this residence that needs services and supports? <input type="checkbox"/> Yes <input type="checkbox"/> No			
NOTE: If yes, complete a separate referral form if 60 or over. If under 60, refer to the proper state agency.			

Name of other individual (if known):
Age of other individual (if known):

HEALTH INFORMATION:
Does the Individual have: Hearing loss? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unk. Vision Issues? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unk.
If yes, preferred method of communication (i.e., Interpreter, TTY Relay Services or Braille Assistance):
Has the Individual been told by a health care professional that they have any of the following?
Alzheimer's or any other type of dementia? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown
Mental Health Illness? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown
Physical Disability? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown
Intellectual/Developmental Disability? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown
Brain Injury (i.e., stroke, head injury, aneurysm)? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown

ADDITIONAL INFORMATION REGARDING THE INDIVIDUAL IN NEED OF SUPPORTS AND SERVICES
Reason for Referral (general concerns): <i>Please provide any additional information regarding the Individual in need of supports and services that may be helpful.</i>
Does the Individual receive any supports and services now? <input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, type of supports and services are received:
Is the Individual experiencing any problems with the current supports and services? <input type="checkbox"/> Yes <input type="checkbox"/> No
Please explain:
Has the Individual or spouse served in the military? <input type="checkbox"/> Yes <input type="checkbox"/> No
Is the Individual aware of the referral? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown
Is the Individual in immediate danger? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown
Explain:
Is the Individual in need of immediate assistance? <input type="checkbox"/> Yes <input type="checkbox"/> No
Explain:
Does the Individual want someone else to be present during the home visit? <input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, who:
What would be the best time and method to contact the Individual (if known):
Time:
Phone:
E-mail: