

<p>Claimant information</p> <p>Claimant's taxpayer identification number (SSN or FEIN) _____</p> <p>Name of claimant _____</p> <p>Street address _____</p> <p>City _____ State _____ ZIP _____</p> <p>I am filing this statement as (check only one box)</p> <p>a <input type="checkbox"/> Surviving spouse claiming refund on behalf of deceased spouse's separate tax return. (Complete Schedule A and attach proof of death.)</p> <p>b <input type="checkbox"/> Deceased taxpayer's personal representative. (Attach a court certificate showing your appointment.)</p> <p>c <input type="checkbox"/> Other claimant for the estate of the deceased taxpayer. (Complete Schedule A and attach proof of death.)</p> <p>I hereby request the refund of taxes overpaid by, or on behalf of, the deceased taxpayer and declare under penalties of perjury that I have examined this claim and to the best of my knowledge and belief it is true, correct, and complete.</p> <p>Signature of claimant _____ Date _____</p>	<p>Deceased taxpayer information</p> <p>Deceased taxpayer's Social Security number _____ Date of death _____</p> <p>Name of deceased taxpayer _____</p> <p>Street address (permanent residence or domicile at date of death) _____</p> <p>City _____ State _____ ZIP _____</p> <p>Schedule A – Complete only if you checked Box a or c at the left.</p> <p>1 Did the deceased leave a will? yes <input type="checkbox"/> no <input type="checkbox"/></p> <p>2a Has a personal representative been appointed? yes <input type="checkbox"/> no <input type="checkbox"/></p> <p>b If "no" will one be appointed? yes <input type="checkbox"/> no <input type="checkbox"/></p> <p>If "yes" is checked for 2a or 2b, do not file this form. The personal representative should file for the refund.</p> <p>3 Will you, as the claimant for the estate of the deceased taxpayer, disburse the refund according to the law of the state in which the deceased taxpayer maintained a permanent residence? yes <input type="checkbox"/> no <input type="checkbox"/></p> <p>If "no," do not file this form until you can submit proof of your appointment as the deceased taxpayer's personal representative or other evidence showing that you are authorized under state law to receive payment.</p>
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IL-1310 front (R-12/96)



RETURN ONLY THE TOP PORTION



Information and Instructions for Form IL-1310

What is the purpose of this form?

Form IL-1310 should be completed to claim a refund on behalf of a deceased taxpayer.

Who must complete this form?

If you are claiming a refund on behalf of a deceased taxpayer, complete Form IL-1310 and attach it to the decedent's Form IL-1040 or Form IL-1040-EZ. However, if you are a surviving spouse filing a joint return with your deceased spouse, you do not have to complete this form.

What should be used as proof of death?

Proof of death may be a death certificate, or may, if appropriate, be the original or an authentic copy of a

telegram or letter from the Department of Defense notifying the next of kin of the taxpayer's death while in active service, or a death certificate issued by an appropriate officer of the Department of Defense.

Box a

Check Box a if you are a surviving spouse claiming a refund on behalf of your deceased spouse's separate tax return and there is no court appointed personal representative.

If you check Box a, you must complete Schedule A. You must also attach proof of death.

Box b

Check Box b only if you are the decedent's court appointed personal representative. Personal representative means the executor, executrix, adminis-

trator, or administratrix of the decedent's estate, as certified or appointed by the court.

You must attach a court certificate showing your appointment. A copy of the decedent's will is not acceptable as evidence that you are the decedent's court appointed personal representative.

Box c

Check Box c if you are not a surviving spouse or a personal representative of the deceased. Complete Schedule A and attach proof of death.



If you are claiming a refund on behalf of a deceased taxpayer, refer to "How do I file a decedent's return?" in the Form IL-1040 Step-By-Step Instructions or "May I use this booklet if I am a person filing on behalf of a deceased taxpayer?" in the IL-1040-EZ & TeleFile Booklet under General Information.