



Illinois Department of Revenue
2016 Form IL-1040-X
 Amended Individual Income Tax Return

REV 12

Step 1: Personal information

Do not write above this line.

A Print or type your current Social Security number(s), name(s), and address.

Your Social Security number _____ Spouse's Social Security number _____

Your first name and initial _____ Spouse's first name and initial (and last name - only if different) _____ Your last name _____

Mailing address _____ Apt. number _____ City _____ State _____ ZIP or Postal Code _____ Foreign Nation, if not U.S.A. _____

B Check if your Social Security number(s), name(s), or address listed above are different from your previously filed return. See instructions.

C Filing Status: Single or head of household Married filing jointly Married filing separately Widowed

D Check the box that identifies why you are making this change. **** Attach a copy of your federal finalization.** See instructions.

**Federal change accepted on ____/____/____ **NOL accepted on ____/____/____ State change

E On what date did you file your original Form IL-1040 or your latest Form IL-1040-X? ____/____/____

F Did you file a federal Form 1040X or Form 1045? If "yes," you must attach a copy to this form. See instructions. yes no

G Explain, in detail, the reason(s) for filing this amended return. Attach a separate sheet if necessary.

If you are changing your Illinois return due to a change to your federal return that resulted in an overpayment, **do not file** this form until you receive notification that the Internal Revenue Service (IRS) accepted the changes.

Staple W-2 and 1099 forms here.

Staple your check and IL-1040-X-V here.

		Column A As originally reported or adjusted	Column B Corrected figures
Step 2: Income	1 Federal adjusted gross income	1 _____ .00	1 _____ .00
	2 Federally tax-exempt interest and dividend income	2 _____ .00	2 _____ .00
	3 Other additions. Attach Schedule M with amended figures.	3 _____ .00	3 _____ .00
	4 Total income. Add Lines 1 through 3.	4 _____ .00	4 _____ .00
Step 3: Base Income	5 Social Security benefits and certain retirement plan income. Attach federal Form 1040 or 1040A, page 1 with amended figures.	5 _____ .00	5 _____ .00
	6 Illinois Income Tax overpayment included in federal Form 1040, Line 10. Attach federal Form 1040, Page 1 with amended figures.	6 _____ .00	6 _____ .00
	7 Other subtractions. Attach Schedule M with amended figures.	7 _____ .00	7 _____ .00
	8 Total subtractions. Add Lines 5 through 7.	8 _____ .00	8 _____ .00
	9 Illinois base income. Subtract Line 8 from Line 4.	9 _____ .00	9 _____ .00
Step 4: Exemptions	10 a Number of exemptions _____ X \$2,175	10a _____ .00	10a _____ .00
	b Claimed as a dependent. See instructions. _____ X \$2,175	10b _____ .00	10b _____ .00
	c 65 or older _____ X \$1,000	10c _____ .00	10c _____ .00
	d Legally blind _____ X \$1,000	10d _____ .00	10d _____ .00
	Exemption allowance. Add Lines 10a through 10d.	10 _____ .00	10 _____ .00
Step 5: Net Income	11 Residents only: Net income. Subtract Line 10 from Line 9.	11 _____ .00	11 _____ .00
	12 Nonresidents and part-year residents only: Attach Schedule NR. Write your Illinois base income from Schedule NR and check the box that applies to you during 2016. <input type="checkbox"/> Nonresident <input type="checkbox"/> Part-year resident	12 _____ .00	12 _____ .00
Step 6: Tax	13 Residents: Multiply Line 11 by 3.75% (.0375). Nonresidents and part-year residents: Enter the tax from Schedule NR.	13 _____ .00	13 _____ .00
	14 Recapture of investment tax credits. Attach Schedule 4255.	14 _____ .00	14 _____ .00
	15 Income tax. Add Lines 13 and 14.	15 _____ .00	15 _____ .00
	16 Credit from Schedule CR. Attach Schedule CR with amended figures.	16 _____ .00	16 _____ .00
Step 7: Tax After Non-refundable Credits	17 Property tax and K-12 education expense credit from Schedule ICR. Attach Schedule ICR with amended figures.	17 _____ .00	17 _____ .00
	18 Credit from Schedule 1299-C. Attach Schedule 1299-C with amended figures.	18 _____ .00	18 _____ .00
	19 Nonrefundable credits. Add Lines 16, 17, and 18.	19 _____ .00	19 _____ .00
	20 Tax after nonrefundable credits. Subtract Line 19 from Line 15.	20 _____ .00	20 _____ .00



Official Use

	21 Tax after nonrefundable credits from Page 1, Line 20.	21 _____	21 _____	21 _____	21 _____	21 _____	21 _____
Step 8:	22 Household employment tax	22 _____	22 _____	22 _____	22 _____	22 _____	22 _____
Other Taxes	23 Use tax reported on your original return. Enter the amount from your original return in both Column A and Column B. See instructions.	23 _____	23 _____	23 _____	23 _____	23 _____	23 _____
	24 Compassionate Use of Medical Cannabis Pilot Program Act Surcharge	24 _____	24 _____	24 _____	24 _____	24 _____	24 _____
	25 Total tax. Add Lines 21, 22, 23, and 24.	25 _____	25 _____	25 _____	25 _____	25 _____	25 _____
Step 9:	26 Illinois Income Tax withheld. See instructions.	26 _____	26 _____	26 _____	26 _____	26 _____	26 _____
Payments and Refundable Credit	27 Estimated payments (IL-1040-ES, IL-505-I, and prior year credit)	27 _____	27 _____	27 _____	27 _____	27 _____	27 _____
	28 Pass-through withholding payments. Attach Schedule K-1-P or K-1-T.	28 _____	28 _____	28 _____	28 _____	28 _____	28 _____
	29 Earned income credit from Schedule ICR. Attach Schedule ICR with amended figures.	29 _____	29 _____	29 _____	29 _____	29 _____	29 _____
	30 Previous payments. Generally includes the tax paid with your original return plus any additional tax paid after your original return was filed. Do not include penalties or interest. See instructions.	30 _____	30 _____	30 _____	30 _____	30 _____	30 _____
	31 Total payments and refundable credit. Add Lines 26 through 30.	31 _____	31 _____	31 _____	31 _____	31 _____	31 _____
Step 10:	32 Overpayment, if any, as shown on your original return, or a notice we sent showing an adjustment to your account. Do not include interest you received or voluntary contributions. See instructions.	32 _____	32 _____	32 _____	32 _____	32 _____	32 _____
Adjusted Total Tax	33 Voluntary contributions as shown on your original return. See instructions.	33 _____	33 _____	33 _____	33 _____	33 _____	33 _____
	34 Adjusted total tax. Add Lines 25, 32, and 33.	34 _____	34 _____	34 _____	34 _____	34 _____	34 _____
Step 11:	35 Overpayment. If Line 31 is greater than Line 34, subtract Line 34 from Line 31.	35 _____	35 _____	35 _____	35 _____	35 _____	35 _____
Refund or Amount You Owe	36 Amount from Line 35 you want refunded to you. If you want to deposit your refund directly into your checking or savings account, complete the direct deposit information below.	36 _____	36 _____	36 _____	36 _____	36 _____	36 _____

Routing number

Account number

Checking or Savings

	37 Subtract Line 36 from Line 35. This amount will be applied to your estimated tax. See instructions.	37 _____	37 _____	37 _____	37 _____	37 _____	37 _____
	38 Amount you owe. If Line 34 is greater than Line 31, subtract Line 31 from Line 34.	38 _____	38 _____	38 _____	38 _____	38 _____	38 _____

Step 12: Under penalties of perjury, I state that I have examined this return, and, to the best of my knowledge, it is true, correct, and complete.

Sign and Date	_____	_____	_____	_____	_____	_____	_____
	Your signature	Date	Daytime phone number	Your spouse's signature	Date		
	_____	_____	_____	_____	_____	_____	_____
	Paid preparer's signature	Date	Preparer's phone number	Paid preparer's PTIN			

Third Party Designee Check, and complete the designee's name and phone number below, to allow another person to discuss this return and any previous return that affects the liability reported on this return with the Illinois Department of Revenue.

Designee's Name (please print) _____ Designee's Phone number _____

Mail to: Illinois Department of Revenue, P.O. Box 19007, Springfield, IL 62794-9007

Important reminder for federal changes (including net operating loss (NOL) deductions)

If you file Form IL-1040-X because you filed a federal Form 1040X or Form 1045 that resulted in

- an overpayment or because you are claiming an NOL carryback deduction,** you must wait to file this form until you receive a federal finalization notice from the IRS stating that they have accepted your change either by paying a refund or by final assessment, agreement, or judgment. Write the date the IRS notified you (not the date you filed your federal Form 1040X or Form 1045) in the appropriate space in Step 1, Line D, and attach proof of federal finalization.

Proof of federal finalization for federal Form 1040X or Form 1045 overpayments and NOL carryback deductions includes a copy of the notification you received from the IRS that they accepted your changes; e.g., a refund check, "Statement of Account," agreement, or judgment, **and**

- a copy of your federal Form 1040X, if filed, **or**
- a copy of your federal Form 1045, Application for Tentative Refund, including all pages of Schedules A and B, along with a copy of your refund check, if you filed your federal amended return due to an NOL.

- a balance due,** you must attach proof of federal finalization and write the date you filed your federal Form 1040X and paid the tax due in the appropriate space in Step 1, Line D. Failure to provide this date could result in an assessment of a late-payment penalty.

Proof of federal finalization for federal Form 1040X underpayments is a copy of your federal Form 1040X and a copy of the check you sent to the IRS to pay the tax due.

Note If you do not have proof of federal finalization, call the IRS or go to their website at www.irs.gov to request a tax account transcript.

