



Illinois Department of Revenue
2020 Form IL-1040-X
 Amended Individual Income Tax Return



REV 12

Step 1: Personal information

A Print or type your current Social Security number(s), name(s), and address.

Your Social Security number _____ Your year of birth _____ Spouse's Social Security number _____ Spouse's year of birth _____

Your first name and initial _____ Spouse's first name and initial (and last name - only if different) _____ Your last name _____ County (Illinois only) _____

Mailing address _____ Apt. number _____ City _____ State _____ ZIP or Postal Code _____ Foreign Nation, if not U.S.A. _____

B Check if your Social Security number(s), name(s), or address listed above are different from your previously filed return. See instructions.

C Filing Status: Single Married filing jointly Married filing separately Widowed Head of household

D Check if someone can claim you, or your spouse if filing jointly, as a dependent. See instructions. You Spouse

E Check the box if this applies to you during 2020. Nonresident - **Attach** Schedule NR Part-year resident - **Attach** Schedule NR

F Check the box that identifies why you are making this change. **** Attach a copy of your federal finalization.** See instructions.

****Federal change accepted on** _____ / _____ / _____ ****NOL accepted on** _____ / _____ / _____ State change

G On what date did you file your original Form IL-1040 or your latest Form IL-1040-X? _____ / _____ / _____

H Did you file a federal Form 1040X or Form 1045? If "yes," you must attach a copy to this form. See instructions. yes no

I Explain, in detail, the reason(s) for filing this amended return. Attach a separate sheet if necessary.

If you are changing your Illinois return due to a change to your federal return that resulted in an overpayment, **do not file** this form until you receive notification that the Internal Revenue Service (IRS) accepted the changes.

Step 2: Income

Corrected figures

1 Federal adjusted gross income	1 _____	.00
2 Federally tax-exempt interest and dividend income	2 _____	.00
3 Other additions. Attach Schedule M.	3 _____	.00
4 Total income. Add Lines 1 through 3.	4 _____	.00

Step 3: Base Income

5 Social Security benefits and certain retirement plan income. Attach federal Form 1040 or 1040-SR, Page 1.	5 _____	.00
6 Illinois Income Tax overpayment included in federal Form 1040 or 1040-SR, Schedule 1, Line 1. Attach federal Form 1040 or 1040-SR, Schedule 1.	6 _____	.00
7 Other subtractions. Attach Schedule M.	7 _____	.00
8 Total subtractions. Add Lines 5 through 7.	8 _____	.00
9 Illinois base income. Subtract Line 8 from Line 4.	9 _____	.00

Step 4: Exemptions - See instructions before completing Step 4.

10 a Enter the exemption amount for yourself and your spouse. See Instructions.	10a _____	.00
b Check if 65 or older: <input type="checkbox"/> You + <input type="checkbox"/> Spouse # of checkboxes X \$1,000 =	10b _____	.00
c Check if legally blind: <input type="checkbox"/> You + <input type="checkbox"/> Spouse # of checkboxes X \$1,000 =	10c _____	.00
d If you are claiming dependents, enter the amount from Sch. IL-E/EIC, Step 2, Line 1. Attach Sch. IL-E/EIC.	10d _____	.00
Exemption allowance. Add Lines 10a through 10d.	10 _____	.00

Step 5: Net Income and tax

11 Residents only: Net income. Subtract Line 10 from Line 9. Nonresidents and part-year residents only: Enter your Illinois net income from Schedule NR. Attach Schedule NR.	11 _____	.00
12 Residents: Multiply Line 11 by 4.95% (.0495). Nonresidents and part-year residents: Enter the tax from Schedule NR.	12 _____	.00
13 Recapture of investment tax credits. Attach Schedule 4255.	13 _____	.00
14 Income tax. Add Lines 12 and 13. Cannot be less than zero.	14 _____	.00

Step 6: Tax After Nonrefundable Credits

15 Credit from Schedule CR. Attach Schedule CR.	15 _____	.00
16 Property tax and K-12 education expense credit from Schedule ICR. Attach Schedule ICR.	16 _____	.00
17 Credit from Schedule 1299-C. Attach Schedule 1299-C.	17 _____	.00
18 Nonrefundable credits. Add Lines 15, 16, and 17. Cannot exceed the tax amount on Line 14.	18 _____	.00
19 Tax after nonrefundable credits. Subtract Line 18 from Line 14.	19 _____	.00

This form is authorized as outlined under the Illinois Income Tax Act. Disclosure of this information is required. Failure to provide information could result in a penalty.

Staple W-2 and 1099 forms here.

Staple your check and IL-1040-X-V here.



Step 7: Other Taxes

Table with 2 columns: Line number and Amount. Rows 21-24 including Household employment tax, Use tax reported on your original return, and Total tax.

Step 8: Payments and Refundable Credit

Table with 2 columns: Line number and Amount. Rows 25-30 including Illinois Income Tax withheld, Estimated payments, Pass-through withholding, and Total payments and refundable credit.

Step 9: Corrected Total Overpayment or Underpayment

Table with 2 columns: Line number and Amount. Rows 31 and 32 for adjusted overpayment and underpayment.

Step 10: Adjusted Refund or Amount You Owe

Table with 2 columns: Line number and Amount. Rows 33-35 including Overpayment, Adjusted Overpayment, and Amount from Line 34.

Routing number and Account number input fields with checkboxes for Checking or Savings.

Table with 2 columns: Line number and Amount. Rows 36 and 37 for tax application and final amount owed.

Step 11: Signature

If this is a joint return, both you and your spouse must sign below. Under penalties of perjury, I state that I have examined this return and, to the best of my knowledge, it is true, correct, and complete.

Signature table with columns for Sign Here, Paid Preparer Use Only, and Third Party Designee, including fields for signatures, dates, and phone numbers.

Important reminder for federal changes (including net operating loss (NOL) deductions)

If you file Form IL-1040-X because you filed a federal Form 1040X or Form 1045 that resulted in an overpayment or because you are claiming an NOL carryback deduction, you must wait to file this form until you receive a federal finalization notice from the IRS...

Note: If you do not have proof of federal finalization, call the IRS or go to their website at www.irs.gov to request a tax account transcript.

Refer to the 2020 IL-1040-X Instructions for the address to mail your return.