



Informational

Bulletin

Property Tax Rebate and Income Tax Rebate for Illinois Individual Taxpayers

David Harris, Director

This bulletin is written to inform you of recent changes; it does not replace statutes, rules and regulations, or court decisions.

For more information

Visit our website at:
tax.illinois.gov/rebates

Register and file your return online at:
mytax.illinois.gov

Email us at:
• REV.TA-IIT@illinois.gov

Call us at:
• 1 800 732-8866 or 217 782-3336
• TDD (telecommunications for the deaf)
1 800 544-5304
• 24-hour Forms Order Line
1 800 356-6302

Visit us in person at:
• any of IDOR's offices located in Chicago, Des Plaines, Fairview Heights, Marion, Rockford, and Springfield to receive assistance.
• Staff at these locations can help with any Illinois state income tax filing inquiries and are available weekdays from 8:30 a.m. to 5:00 p.m.

* "Property tax rebate" refers to the residential real estate tax rebate in P.A. 102-0700.

The property tax rebate* and the individual income tax rebate were created per Public Act 102-0700, referred to as the Illinois Family Relief Plan. For more information, go to our website at tax.illinois.gov/rebates.

What is the property tax rebate?

The state of Illinois is providing a property tax rebate in an amount equal to the property tax credit you qualified for on your 2021 return, up to a maximum of \$300.00. The rebate follows the same criteria as the property tax credit allowed on Form IL-1040, Illinois Individual Income Tax Return, and cannot exceed \$300.00. For more information on the property tax credit, see [Publication 108](#).

Note: The rebate is not allowed if the taxpayer's adjusted gross income for the taxable year exceeds \$500,000 for returns with a federal filing status of married filing jointly, or \$250,000 for all other returns.

What is the individual income tax rebate?

The state of Illinois is providing an individual income tax rebate in the amount of \$50.00 per person (\$100.00 per couple for married filing jointly) and \$100.00 per dependent (limit of three dependents) for taxpayers who are Illinois residents, that have filed their 2021 Form IL-1040 and meet certain income requirements.

Note: The rebate is **only** allowed if the taxpayer's adjusted gross income for the taxable year is less than \$400,000 for returns with a federal filing status of married filing jointly, or \$200,000 for all other returns.

What do I need to do to receive the property tax rebate or the individual income tax rebate?

For taxpayers that have **filed their 2021 Form IL-1040 and Schedule ICR, Illinois Credits**, nothing additional is needed for the property tax rebate and the individual income tax rebate. Your rebates will be sent automatically in the method that your original refund was sent if it was sent directly to you by the State of Illinois. If you did not receive a refund, then your rebate will be sent by paper check to the address on your return.

If you **filed your 2021 Form IL-1040 but did not include your Schedule ICR**, then to request the property tax rebate, you must complete and submit on or before October 17, 2022, Form IL-1040-PTR, Property Tax Rebate Form, which is available on our website at tax.illinois.gov/rebates.

If you have not already **filed Form IL-1040 for 2021**, then in order to receive:

- **Both the property tax and individual income tax rebates** – You must file Form IL-1040, including Schedule ICR, Illinois Credits, and Schedule IL-E/EIC, Illinois Exemption and Earned Income Credit, to report any eligible dependents, on or before October 17, 2022.
- **Only the property tax rebate** – You must complete and submit Form IL-1040-PTR, Property Tax Rebate Form, which is available on our website at tax.illinois.gov/rebates, on or before October 17, 2022.
- **Only the individual income tax rebate** – You must file Form IL-1040, including Schedule IL-E/EIC, Illinois Exemption and Earned Income Credit, to report any eligible dependents, on or before October 17, 2022.

When will I receive the rebates?

Rebates are expected to begin being issued the week of September 12, 2022.

Note: Due to the high volume, rebates will take several months to be fully issued.

- Taxpayers who have filed their Form IL-1040 and qualify for the rebate, should begin receiving their rebate at this time.
- If the taxpayer did not receive a refund or received a paper check refund, it may take longer for the rebate to be issued.
- Taxpayers who have not yet filed or are submitting a Form IL-1040-PTR, will receive their rebate after their submission is reviewed.

Can I check on the status of my rebates?

Taxpayers may check on the status of their rebates by using the **Where's My Rebate?** application at tax.illinois.gov/rebates. This application will be available when rebates begin being issued the week of September 12, 2022.

To use the **Where's My Rebate?** application, you must have

- your name and social security number (SSN) or taxpayer identification number (ITIN), and
- your 2021 adjusted gross income amount as reported on your 2021 Form IL-1040, Illinois Individual Income Tax Return, or Form IL-1040-PTR, Property Tax Rebate, **or** your IL-PIN, which you can obtain using the IL-PIN Inquiry application.

Note: **Where's My Rebate?** provides the same information our Taxpayer Services representatives can provide over the phone or via email.

For questions, contact us by using the information shown in the left column on the front page under "For more information."