

# Annual Tax Practitioner Meeting

Friday, October 26, 2018

Loyola University – Corboy Law Center

7:45 AM – 8:15 AM	<b>Registration</b>			
8:15 AM – 9:00 AM	<b>Director Beard's Welcome</b> Kasbeer Hall			
9:00 AM – 9:10 AM	<b>BREAK</b>			
9:10 AM – 10:10 AM	<b>Breakout 1</b>	<b>Breakout 2</b>	<b>Breakout 3</b>	<b>Breakout 4</b>
	Kasbeer Hall	Room 106	Room 206	Room 211
	<b>Account Processing/ Taxpayer Services/Legislative Update</b> Mark Dyckman Kevin Richards Max Letterly Benji Sutton	<b>Collections, Administrative Hearings, Board of Appeals</b>  Steven Hayes Terry Charlton Brian Wolfberg	<b>Income Tax – Audit and Legal</b>  Brian Fliflet Rebecca Kulekowskis Dan Hall	<b>Sales Tax – Audit and Legal</b>  Vince Cacioppo Roger Koss Jerilynn Gorden Brian Goldberg
10:10 AM – 10:20 AM	<b>BREAK</b>			
10:20 AM – 11:20 AM	<b>Breakout 1</b>	<b>Breakout 2</b>	<b>Breakout 3</b>	<b>Breakout 4</b>
	Kasbeer Hall	Room 106	Room 206	Room 211
	<b>Account Processing/ Taxpayer Services/Legislative Update</b> Mark Dyckman Kevin Richards Max Letterly Benji Sutton	<b>Collections, Administrative Hearings, Board of Appeals</b>  Steven Hayes Terry Charlton Brian Wolfberg	<b>Income Tax – Audit and Legal</b>  Brian Fliflet Rebecca Kulekowskis Dan Hall	<b>Sales Tax – Audit and Legal</b>  Vince Cacioppo Roger Koss Jerilynn Gorden Brian Goldberg
11:20 AM – 11:30 AM	<b>BREAK</b>			
11:30 AM – 12:30 PM	<b>Breakout 1</b>	<b>Breakout 2</b>	<b>Breakout 3</b>	<b>Breakout 4</b>
	Kasbeer Hall	Room 106	Room 206	Room 211
	<b>Account Processing/ Taxpayer Services/Legislative Update</b> Mark Dyckman Kevin Richards Max Letterly Benji Sutton	<b>Collections, Administrative Hearings, Board of Appeals</b>  Steven Hayes Terry Charlton Brian Wolfberg	<b>Income Tax – Audit and Legal</b>  Brian Fliflet Rebecca Kulekowskis Dan Hall	<b>Sales Tax – Audit and Legal</b>  Vince Cacioppo Roger Koss Jerilynn Gorden Brian Goldberg

## TOPICS COVERED

<b>Breakout 1 Topics</b>	*Legislative Updates *Processing Issues *POA Updates *Voluntary Disclosure Changes
<b>Breakout 2 Topics</b>	*Payment Agreements *Email Communications *Liens and Lien Registry *Private Collection Agencies *Power of Attorney *Common Themes & Changes *Administrative Hearings' Process and Procedure *Administrative Hearings' Practice Tips *Future of Administrative Hearings/CMS Bureau of Administrative Hearings *BOA Process & Average Timeframes *Dos & Don'ts of Writing a Petition *Voluntary Disclosure Transfer
<b>Breakout 3 Topics</b>	*Legislation *Hot Litigation *Court Cases *Regulation *Audit Changes *Audit Issues
<b>Breakout 4 Topics</b>	*Legislation *Hot Litigation *Court Cases *Regulation *Audit Changes *Audit Issues