

Okay, so I'm going to demo portal. The grantee portal roles.

Really, there's only 2 roles, I guess.

And these are having access to the grantee portal sites.

and/or having access to the Amplifund system, we use a single sign on so we can control.

So, they can access both systems so we had to have a way in order for them to be able to access 1 system without the other 1 since it's a single sign on. And this is what we come up with.

On the left hand, side of my screen.

Is a grantee that has already accessed the portal.

In this case, the test organization, they're the only user.

In this system right now.

On the right hand side. I have another user who's getting ready to sign in.

To this organization, and they were only going to need Amplifund to access in this case, but we don't want them to have.

Portal access in this part, so I'll sign in. They'll still need to get a.

State of Illinois account, a public account, just like they have to do.

Accessing the Portal, Amplifund, you still need a State of Illinois public account.

So, in this case, I've already created it. What happens here then is they need to enter the DUNS number of the organization.

Once they do that.

They submit it asks them: "Is this the organization they want to join?" They say yes.

And now, at this point, they're requesting access, so someone from.

The organization needs to approve their access, so I'm going to refresh on this screen.

And when I do it shows that somebody is asking to have access.

You can click the view button, or they can go down to the.

Members area, but I'll just click here to the jumps right to the request.

And then right here it says.

Action items to get access, "check the appropriate check boxes and click the save changes above". So, in this case we want this user just to have.

Amplified grant management system access they can check there click the save button.

Now, on this side, you can see now there's 2 users in the list.

There's the 1 I'm signed on with and then this 1 here, and you can see that they.

Don't have access to the Portal if you need to change it, you can edit it and they can.

Change the access here, but as of right now they do not have access. So, on this side.

The user comes in.

Browses back to the Portal.

Signs in, and it says "you do not have access to the Grant Management Portal, but you do have access to the Amplified Grant Management System."

And here's a link to jump to the Amplifund system.

And you sign in with your public account, and then you can have access.

So now is this user.

Over here on the right needs access to the Portal.

All they have to do is come in check this box.

And say, save changes. So, this Portal signs, this person signs it back in.

And now they have access to the Portal, and they'll have access to the exact same rights that this person does.

So, in this case, now we want them to access the Portal.

But we do not want them to have access to Amplifund.

So we come over here and edit.

This user and uncheck the Amplifund access.

You save changes now, this user over here still has access to the Portal.

They scroll down here into the Management.

Portal access they can see themselves here.

They select the select button and it shows that they do not have access to the Amplifund system.

If they go in with their ID and try to edit this.

It doesn't let them change this spot so they can't give themselves access.

What it also does is.

If they go into someone else's account.

And they try to edit this access, they also cannot change anyone else's account. So they have full access to the Portal.

But in this case, the only thing they can do is change Amplifund access.

If it's a new.

User that is has 1st come into the account into an organization that currently doesn't exist.

Then that the 1st user for an organization will have both Amplifund and.

Portal access, but anyone else coming in after that, you can decide which, which 1, they have access to.