

State Employees' Retirement System
Executive Committee Meeting Agenda
Springfield
Thursday, August 12th, 2021
8:45am

I. Approval of the Executive Committee Minutes of July 2021

II. Receipt of Routine Claims Report for July 2021

III. Old Business

- a. Duane Montgomery Appeal of Corrected Monthly Pension Benefit Amount
Personal Hearing - Springfield - 9:00am
- b. Raymond Bouton Appeal of Adjustment to Monthly Pension Benefit Amount
Personal Hearing - Springfield - 9:45am
- c. Kathy Brooks Re-Appeal to Reverse Decision to Decline Social Security Offset Removal
Option
Personal Hearing - 10:15am
- d. Louis Webster Appeal to Establish Service Credit in SERS for Service with the Missouri State
Employee Retirement System
Recommendation
- e. Carlon Dotson Appeal of Temporary Disability Benefit Conversion
Recommendation
- f. Willard Weger Appeal of Adjustment to Monthly Pension Amount
Recommendation
- g. Charles Martie Appeal of Total Buyout Payment Suspension Due to Pending Felony Charges
Recommendation

IV. New Business

- a. Debra Buckhold Appeal to Establish Service Credit for Leave of Absence that Exceeded One Year
Personal Hearing - 11:45am
 - b. Kale Wallace Request to Transfer IMRF SLEP Service into SERS
 - c. Tamala Caldwell Request to Reinstate Written-Off Account
 - d. Derrick Watson Request to Change Tier Status
 - e. Rhonda Smith Appeal of SSA Award Overpayment
Personal Hearing - Teleconference - 12:45pm
 - f. Steven Ham Appeal of SSA Award Overpayment Repayment Terms
 - g. Burnell Coleman Jr. Reinstatement of Written-Off Account for Refund of Contributions
 - h. Melvina Ward Staff Direction for Processing of Survivor Annuity Claim
- add-on: Colleen Bennett-Houston Appeal to Repay Refund without Interest

Next Meeting
September 9th, 2021