Statement of Total General Obligation Debt Service as of Current Issuance

### State of Illinois

#### General Obligation Bonds, Series of December 2013

**$350,000,000**

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>2014</td>
<td>7,512,750.00</td>
<td>7,512,750.00</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2015</td>
<td>14,000,000.00</td>
<td>16,625,000.00</td>
<td>861,415,719.55</td>
<td>1,573,164,034.38</td>
<td>1,593,200,000.00</td>
</tr>
<tr>
<td>2016</td>
<td>14,000,000.00</td>
<td>16,465,400.00</td>
<td>849,108,340.75</td>
<td>1,525,264,231.25</td>
<td>1,549,106,341.00</td>
</tr>
<tr>
<td>2017</td>
<td>14,000,000.00</td>
<td>16,247,000.00</td>
<td>820,891,340.95</td>
<td>1,452,605,238.75</td>
<td>1,845,891,341.00</td>
</tr>
<tr>
<td>2018</td>
<td>14,000,000.00</td>
<td>15,929,900.00</td>
<td>797,792,806.45</td>
<td>1,379,856,163.75</td>
<td>1,050,000,000.00</td>
</tr>
<tr>
<td>2019</td>
<td>14,000,000.00</td>
<td>15,521,800.00</td>
<td>764,132,317.10</td>
<td>1,305,352,648.75</td>
<td>1,075,000,000.00</td>
</tr>
<tr>
<td>2020</td>
<td>14,000,000.00</td>
<td>15,050,000.00</td>
<td>738,121,629.35</td>
<td>1,245,525,665.78</td>
<td>225,000,000.00</td>
</tr>
<tr>
<td>2021</td>
<td>14,000,000.00</td>
<td>14,518,000.00</td>
<td>721,785,882.65</td>
<td>1,185,430,347.08</td>
<td>275,000,000.00</td>
</tr>
<tr>
<td>2022</td>
<td>14,000,000.00</td>
<td>13,842,500.00</td>
<td>697,167,409.60</td>
<td>1,113,469,322.50</td>
<td>325,000,000.00</td>
</tr>
<tr>
<td>2023</td>
<td>14,000,000.00</td>
<td>13,051,500.00</td>
<td>688,977,922.40</td>
<td>1,072,493,972.50</td>
<td>375,000,000.00</td>
</tr>
<tr>
<td>2024</td>
<td>14,000,000.00</td>
<td>12,260,500.00</td>
<td>648,808,967.55</td>
<td>988,023,671.67</td>
<td>450,000,000.00</td>
</tr>
<tr>
<td>2025</td>
<td>14,000,000.00</td>
<td>11,469,500.00</td>
<td>581,493,834.80</td>
<td>888,186,443.33</td>
<td>525,000,000.00</td>
</tr>
<tr>
<td>2026</td>
<td>14,000,000.00</td>
<td>10,678,500.00</td>
<td>592,400,000.00</td>
<td>864,540,333.33</td>
<td>575,000,000.00</td>
</tr>
<tr>
<td>2027</td>
<td>14,000,000.00</td>
<td>9,887,500.00</td>
<td>500,685,000.00</td>
<td>743,139,316.67</td>
<td>625,000,000.00</td>
</tr>
<tr>
<td>2028</td>
<td>14,000,000.00</td>
<td>9,096,500.00</td>
<td>509,260,000.00</td>
<td>722,518,900.00</td>
<td>700,000,000.00</td>
</tr>
<tr>
<td>2029</td>
<td>14,000,000.00</td>
<td>8,305,500.00</td>
<td>511,610,000.00</td>
<td>693,642,183.33</td>
<td>775,000,000.00</td>
</tr>
<tr>
<td>2030</td>
<td>14,000,000.00</td>
<td>7,514,500.00</td>
<td>456,500,000.00</td>
<td>610,745,633.33</td>
<td>875,000,000.00</td>
</tr>
<tr>
<td>2031</td>
<td>14,000,000.00</td>
<td>6,723,500.00</td>
<td>412,455,000.00</td>
<td>541,767,666.67</td>
<td>975,000,000.00</td>
</tr>
<tr>
<td>2032</td>
<td>14,000,000.00</td>
<td>5,932,500.00</td>
<td>353,575,000.00</td>
<td>459,980,190.00</td>
<td>1,050,000,000.00</td>
</tr>
<tr>
<td>2033</td>
<td>14,000,000.00</td>
<td>5,141,500.00</td>
<td>352,865,000.00</td>
<td>438,679,146.67</td>
<td>1,100,000,000.00</td>
</tr>
<tr>
<td>2034</td>
<td>14,000,000.00</td>
<td>4,350,500.00</td>
<td>365,035,000.00</td>
<td>449,317,467.67</td>
<td>1,150,000,000.00</td>
</tr>
<tr>
<td>2035</td>
<td>14,000,000.00</td>
<td>3,559,500.00</td>
<td>299,240,000.00</td>
<td>341,602,760.00</td>
<td>299,240,000.00</td>
</tr>
<tr>
<td>2036</td>
<td>14,000,000.00</td>
<td>2,768,500.00</td>
<td>201,000,000.00</td>
<td>225,948,400.00</td>
<td>-</td>
</tr>
<tr>
<td>2037</td>
<td>14,000,000.00</td>
<td>1,977,500.00</td>
<td>153,000,000.00</td>
<td>168,200,600.00</td>
<td>-</td>
</tr>
<tr>
<td>2038</td>
<td>14,000,000.00</td>
<td>1,186,500.00</td>
<td>90,000,000.00</td>
<td>105,149,300.00</td>
<td>-</td>
</tr>
<tr>
<td>2039</td>
<td>14,000,000.00</td>
<td>395,500.00</td>
<td>16,625,000.00</td>
<td>1,825,500.00</td>
<td>-</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Total</th>
<th>350,000,000.00</th>
<th>246,011,850.00</th>
<th>13,837,533,777.95</th>
<th>7,822,536,035.81</th>
<th>14,886,400,000.00</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revised Total GO Capital, Special Purpose and Pension Obligation Bonds [B+C]</td>
<td>1,668,414,607.00</td>
<td>1,463,596,452.00</td>
<td>3,132,011,058.00</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Issue Dated:** 12/19/2013

**True Interest Cost:** 5.397295