



RAILSPLITTER TOBACCO SETTLEMENT AUTHORITY
C/O THE GOVERNOR'S OFFICE OF MANAGEMENT AND BUDGET

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**NOTICE OF SPECIAL MEETING OF
THE RAILSPLITTER TOBACCO SETTLEMENT AUTHORITY**

PUBLIC NOTICE IS HEREBY GIVEN that the members of the Railsplitter Tobacco Settlement Authority (the "Authority") will hold a special meeting on the 12th day of December, 2017, at 11:00 o'clock A.M., at the principal office of the Authority located in Suite 15-145 of the James R. Thompson Center at 100 West Randolph Street, Chicago, Illinois, and simultaneously in Suite 601 of the William G. Stratton Building at 401 S. Spring Street, Springfield, Illinois.

The purposes and the Agenda for the Meeting are as follows:

1. Call to Order.
2. Roll Call.
3. Approval of the minutes of the November 28, 2017 meeting.
4. Resolution of the Railsplitter Tobacco Settlement Authority authorizing and providing for the issuance of its Tobacco Settlement Revenue Bonds, Series 2017, in an aggregate principal amount to not exceed \$800,000,000 to refund all or a portion of its Tobacco Settlement Revenue Bonds, Series 2010, and to pay related costs of issuance of the Series 2017 Bonds; approving the form and authorizing the execution and delivery of the Series 2017 Supplement; authorizing the preparation and distribution of a Preliminary Offering Circular and execution of a Final Offering Circular; authorizing the execution and delivery of a Contract of Purchase with Jefferies LLC, as representative of the Underwriters; providing for the specification of the interest rates, maturity dates, and the redemption terms of the Series 2017 Bonds; and authorizing the proper officers of the Authority to do all acts necessary and proper for carrying out the transactions contemplated by the Resolution and providing an effective date.
5. Resolution Adopting a Disclosure Compliance Policy of the Railsplitter Tobacco Settlement Authority.
6. Resolution approving a Bond Record-Keeping Policy for the Railsplitter Tobacco Settlement Authority.
7. Other Matters.
8. Adjournment.

This Notice is being issued by or at the direction of the Chairman of the Authority.

DATED the 5th day of December, 2017.


Secretary

Railsplitter Tobacco Settlement Authority