

Updated as of 04/09/2010

**SCHEDULES TO THE
ASSET PURCHASE AGREEMENT**

by and among

**West Suburban Medical Center, Westlake Community Hospital,
Resurrection Services, and Resurrection Ambulatory Services,
each an Illinois not-for-profit**

and

**VHS Westlake Hospital, Inc. and VHS West Suburban Medical Center, Inc.,
each a Delaware corporation**

UPDATED AS OF: APRIL 9, 2010

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SCHEDULE A-1
Retail Pharmacy Operations

Westlake Hospital Professional Office Building Pharmacy
1111 Superior Street
Melrose Park, IL 60160

West Suburban Medical Center Pharmacy
3 Erie Court
Oak Park, IL 60302

Updated as of 04/09/2010

SCHEDULE A-2
River Forest Facilities

Building A
7411 W. Lake Street
River Forest, IL 60305

Building B
420 Williams Street
River Forest, IL 60305

Building C
7420 Central Avenue
River Forest, IL 60305

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SCHEDULE A-3
MOBS

West Suburban Medical Center Professional Office Building
3 Erie Court
Oak Park, IL 60302

West Suburban Professional Office Building, River Forest Campus
7411 West Lake Street
River Forest, IL 60305

Medical Arts Building
1111 Superior Street
Melrose Park, IL 60160

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SCHEDULE A-4
Related Real Property

See Schedule 1.1(a).

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SCHEDULE A-5
Related Businesses

Forrest Robinson, M.D.
9855 Roosevelt Road
Westchester, IL 60154

Juan Perez, M.D.
10015 Grand Avenue
Franklin Park, IL 60131

Modupe Oladeinde, M.D.
619 South 25th Avenue
Bellwood, IL 60131

SCHEDULE 1.1(a)
Owned Real Property

- Westlake Hospital Campus located at 1225 West Lake Street, Melrose Park, IL 60160
- West Suburban Hospital Campus located at 3 Erie Court, Oak Park, IL 60302
- River Forest Ambulatory Care Center Campus:
 - Building A located at 7411 W. Lake Street, River Forest, IL 60305
 - Building B located at 420 Williams Street, River Forest, IL 60305
 - Building C located at 7420 Central Avenue, River Forest, IL 60305
- Other related medical office buildings:
 - West Suburban Medical Center Professional Office Building located at 3 Erie Court, Oak Park, IL 60302
 - West Suburban Professional Office Building, River Forest Campus located at 7411 West Lake Street, River Forest, IL 60305
 - Medical Arts Building located at 1111 Superior Street, Melrose Park, IL 60160
- Residential properties near hospitals (title information to be provided at Closing)

SCHEDULE 1.1(b)*
Leased Real Property

Leased Property Address: 10015 W. Grand Ave.
Franklin Park, IL 60131

Landlord:*

Tenant: Resurrection Services

Use: Perez M.D. Practice

Leased Property Address: 619 S. 25th Ave.
Bellwood, IL 60104

Landlord:*

Tenant: Resurrection Services

Use: Oladeinde MD Practice

* Redacted: Confidential and proprietary information

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SCHEDULE 1.1(c)
Personal Property

See attached.

Updated as of 04/09/2010

Schedule 1.1(c) Attachment*

*Redacted: Confidential and proprietary information

Updated as of 04/09/2010

SCHEDULE 1.1(d)

Licenses

See attached.

Schedule 1.1(d) Attachment

Facility	License	Effective Date*	Comments*
West Suburban Medical Center	Medicare Provider Numbers		
West Suburban Medical Center	Medicaid Provider Numbers		
West Suburban Medical Center	State of Illinois, Department of Public Health; General Hospital		
West Suburban Medical Center	Centers for Medicaid and Medicare Services; Clinical Laboratory Improvement Amendment, Certification of Accreditation		
West Suburban Medical Center	Medical Oncology Lab – Certification of Accreditation		
West Suburban Medical Center	Radioactive Material License		
West Suburban Medical Center	Village of Oak Park – Merchandise, Newspaper Stand		
West Suburban Medical Center	Village of Oak Park – Sign/Awning Inspection		
West Suburban Medical Center	Village of Oak Park – Hospital License		
West Suburban Medical Center - Plaza Pharmacy	State of Illinois Department of Financial and Professional Regulation – Licensed Pharmacy Controlled Substance II IIN III IIN IV V		
West Suburban Medical Center - Plaza Pharmacy	State of Illinois Department of Financial and Professional Regulation – Licensed Pharmacy		

*Redacted: Confidential and proprietary information

West Suburban Medical Center	State of Illinois Department of Financial and Professional Regulation – Licensed Pharmacy
West Suburban Medical Center	State of Illinois Department of Financial and Professional Regulation – Licensed Pharmacy Controlled Substance II IIN III IIIN IV V
West Suburban Medical Center - Center Pharmacy	State of Illinois Department of Financial and Professional Regulation – Licensed Pharmacy
West Suburban Medical Center - Center Pharmacy	State of Illinois Department of Financial and Professional Regulation – Licensed Pharmacy Controlled Substance II IIN III IIIN IV V
West Suburban Medical Center - Center Pharmacy	US Department of Justice, DEA Controlled Substance Registration Certificate – Retail Pharmacy
West Suburban Medical Center	American College of Surgeons Commission on Cancer – Certificate of Approval
West Suburban Medical Center	IL Office of the State Fire Marshal, Division of Boiler and Pressure Vessel Safety – Certificate of Inspection
West Suburban Medical Center	The Joint Commission Certification – Primary Stroke Center
West Suburban Medical Center	Society of Chest Pain Centers – Accredited Chest Pain Center
West Suburban Medical Center	Federal Communications Commission Wireless Telecommunications Bureau PW-Public Safety Pool. Convention
West Suburban Medical Center	Federal Communications Commission Wireless Telecommunications Bureau PW-Public Safety Pool. Convention

West Suburban Medical Center	Federal Communications Commission Wireless Telecommunications Bureau PW-Public Safety Pool. Convention
West Suburban Medical Center	Federal Communications Commission Wireless Telecommunications Bureau IG – Industrial/Business Pool Conventional
West Suburban Medical Center	Federal Communications Commission Wireless Telecommunications Bureau IG – Industrial/Business Pool Conventional
West Suburban Medical Center	Federal Communications Commission Wireless Telecommunications Bureau IG – Industrial/Business Pool Conventional
West Suburban Medical Center	West Suburban Medical Center Family Medicine Program Accreditation
West Suburban Medical Center	West Suburban Medical Center Internal Medicine Program Accreditation
West Suburban Medical Center	Emergency Department Approved for Pediatrics (EDAP)
West Suburban Medical Center	West Suburban Medical Center Transitional Year Program Accreditation
West Suburban Medical Center	Thompson Elevator Inspection Service – Elevator Inspection
West Suburban Medical Center	Medicare Provider Numbers
West Suburban Medical Center	Medicaid Provider Numbers
Westlake Hospital	National Provider Identifiers
Westlake Hospital	Westlake Medical Associates (Residency Program) – Group NPI number

Westlake Hospital	State of Illinois, Department of Public Health Full License Number
Westlake Hospital	Village of Melrose Park Business License
Westlake Hospital	American College of Radiology Certified Mammography Facility
Westlake Hospital	Radioactive Material License
Westlake Hospital	Centers for Medicaid and Medicare Services; Clinical Laboratory Improvement Amendment, Certification of Accreditation
Westlake Hospital	The College of American Pathologists Accreditation
Westlake Hospital	US Department of Justice, DEA Controlled Substance Registration - Detoxification
Westlake Hospital	US Department of Justice, DEA Controlled Substance Registration - Hospital
Westlake Hospital	Illinois Department of Financial and Professional Regulation –Licensed Pharmacy, Controlled Substance II, IIN, III, IIN, IV, V
Westlake Hospital	Illinois Department of Financial and Professional Regulation –Licensed Pharmacy
Westlake Hospital	AABB Accreditation – Transfusion Activities
Westlake Hospital	ACGME Continued Accreditation
Westlake Hospital	Society of Chest Pain Centers – Accredited Chest Pain Center

Westlake Hospital	The Joint Commission – Certificate of Distinction for Advanced Certification as Primary Stroke Center
Westlake Hospital	Village of Melrose Park – Certificate of Elevator Inspection
Westlake Hospital	Village of Melrose Park – Fire Prevention Bureau
Westlake Hospital	IL Office of the State Fire Marshal, Division of Boiler and Pressure Vessel Safety – Certificate of Inspection
Westlake Hospital	Federal Communications Commission Wireless Telecommunications Bureau IG – Industrial/Business Pool Conventional
Westlake Hospital	Federal Communications Commission Wireless Telecommunications Bureau IG – Industrial/Business Pool Conventional
Westlake Hospital	Federal Communications Commission Wireless Telecommunications Bureau IG – Industrial/Business Pool Conventional
Res-Health Advanced Imaging Center	American College of Radiology – Accreditation
Resurrection Center for Breast Care	American College of Radiology Unit Accreditation
Resurrection Center for Breast Care	American College of Radiology Unit Accreditation
Resurrection Center for Breast Care	American College of Radiology Unit Accreditation
River Forest Campus	American College of Radiology – Mammographic Imaging Services
Res-Health Breast & Imaging Center	State of Illinois, IEMA Division of Nuclear Safety Mammography Inspection Report 3 Individual Machine Test Results

Resurrection
Center for
Breast Care State of Illinois, IEMA Division of Nuclear
Safety Certified Mammography Facility

Res-Health
Breast &
Imaging Center State of Illinois, IEMA Division of Nuclear
Safety Certificate of X-Ray Registration

River Forest
Campus State of Illinois, IEMA Division of Nuclear
Safety X-Ray Accreditation.

River Forest
Facilities Medicaid Provider Numbers
Res-Health Advanced Imaging Center
Res-Health Cardiovascular Center

Res-Health
Advanced
Imaging Center Medicare Provider Numbers
Res-Health Advanced Imaging Center
Res-Health Cardiovascular Center

Res-Health
Breast Care
Center Medicare Provider Numbers
Res-Health Brest Care Center

Res-Health
Cardiovascular
Center Medicare Provider Numbers
Res-Health Cardiovascular Center

Updated as of 04/09/2010

SCHEDULE 1.1(e)
Leases

See Schedule 1.1(f).

Updated as of 04/09/2010

SCHEDULE 1.1(f)
Assumed Contracts

See attached.

Updated as of 04/09/2010

Schedule 1.1(f) Attachment*

*Redacted: Confidential and proprietary information

Updated as of 04/09/2010

SCHEDULE 1.1(f)(i)
Multi-Facility Contracts

See attached.

Updated as of 04/09/2010

Schedule 1.1(f)(i) Attachment*

*Redacted: Confidential and proprietary information

Updated as of 04/09/2010

SCHEDULE 1.1(f)(ii)
Other Excluded Contracts

[To be provided by Closing.]

Updated as of 04/09/2010

SCHEDULE 1.1(g)
Prepays

See attached.

Updated as of 04/09/2010

Schedule 1.1(g) Attachment*

*Redacted: Confidential and proprietary information

SCHEDULE 1.1(i)
Equity Interests

1. West Suburban Medical Center owns an 80% membership interest in RFCC Asset, LLC and a 50% membership interest in RFCC Support, LLC, each an Illinois limited liability company, in connection with a radiation oncology joint venture with U.S. Oncology (assignment is subject to consent).
2. West Suburban Medical Center owns a 50% shareholder interest in West Suburban Health Providers, Inc., an Illinois for-profit corporation, which operates as a managed care contracting organization/PHO (assignment subject to consent).

SCHEDULE 1.1(n)

Names

The following names, excluding the "Res-Health" portions:

Res-Health Advanced Imaging Center
Res-Health Breast Health Center
Res-Health Breast Care Plex
Res-Health Cardiovascular Center
Res-Health River Forest Campus

Updated as of 04/09/2010

SCHEDULE 1.1(p)
Practice Support Agreements

See attached.

Updated as of 04/09/2010

Schedule 1.1(p) Attachment*

*Redacted: Confidential and proprietary information

SCHEDULE 1.1(q)
Nurse Education Loans

General Program Description

The Loan Forgiveness Program provides full tuition coverage, less any eligible tuition reimbursement, grants or scholarships, to selected applicants for the West Suburban College of Nursing degree program. Upon graduation, tuition loans are subject to forgiveness for graduates who complete the work requirements below at any Resurrection system hospital.

Degree Option	Full-time Work Requirement	Part-time (.5 FTE) Work Requirement
Generic BSN	One year for each semester funded.	Two years for each semester funded
Fast Track BSN	One year for each semester funded.	Two years for each semester funded
RN/BSN	Six months for each semester funded.	One year for each semester funded.
MSN	Six months for each semester funded	One year for each semester funded.

Loans to Westlake and West Suburban Employees

Attached is a summary of outstanding tuition loans made to current Westlake and West Suburban employees.

Updated as of 04/09/2010

Schedule 1.1(q) Attachment*

*Redacted: Confidential employee information and other confidential and proprietary information

Updated as of 04/09/2010

SCHEDULE 1.1(s)
Telephone Numbers

See attached.

Updated as of 04/09/2010

Schedule 1.1(s) Attachment*

*Redacted: Confidential and proprietary information

Updated as of 04/09/2010

SCHEDULE 1.1(t)
Computer Hardware

[To be provided by Closing.]

Updated as of 04/09/2010

SCHEDULE 1.2(e)
Excluded Proprietary Assets

[To be provided by Closing.]

Updated as of 04/09/2010

SCHEDULE 1.2(i)
Affiliate Contracts

See attachment.

Updated as of 04/09/2010

Schedule 1.2(j) Attachment*

*Redacted: Confidential and proprietary information

SCHEDULE 1.2(m)
Catholic Artifacts

River Forest Facilities

Building A	3 crucifixes
Building B	1 crucifix
Building C	2 crucifixes

West Suburban Medical Center

See attached.

Westlake Hospital

See attached.

Schedule 1.2(m)
West Suburban Medical Center

Unit/Dept	Crucifixes							Other
	Patient Rooms	# of crucifixes	Waiting Rooms	RN stations/corridor	Break Rooms	Offices/ Procedure rooms	Total Small Crucifixes	
8th floor			1				1	
6th floor:		31				3	34	
5th Floor	5N:	15	1	1	1	1	19	
	ICU:	21	1	1	1	2	26	
4th floor	PCU:	20	1	2	1	1	25	
	4N:	37					37	
	Lab:	1					1	
3rd Floor	3N:	15		2			17	
	GI:	20					20	
	OR:	9					9	
	Rec.:	1					1	
	Holding	2					2	
	CAT Lab:	6					6	
2nd floor	EKG:	1			1	4	6	[Meditation R.: Bible; wall haging sculpture]
	Out Pt. PT:	1					1	
	Cafeteria:	2					2	
1st floor								
Lobby								Large cross
ED		25	2	3	1	6	37	*1 large crucifix in main waiting area;
Chapel								*Cross with painted Image of Jesus
								Stations of the cross
								*Prayer Request Stand
								Altar
								*Tabernacle
								in the Tabernacle: 1 ciborium
								4 pyxes
								*Containers for Holy Oil:
								1 Sacred Chrism
								1 Oil of the Sick
								* Container for Ashes:
								1 large bottle of ashes
								1 bottle for cotton balls
								* Cut Glass cruets
								1 for Mass wine
								1 for water
								* 1 Thurible for incensing
								* 1 Holy Water bucket and sprikler
								* 1 Holy Water font (outside the chapel)
								* 1 Binder for Holy Communion Service
								* 1 set of 4 books: Lectionary Readings
								* 1 Sacramentary book for Mass
								* Vestments:
								Stole with chesuble: 4
								(1 Red, 1Purple, 1White, 1 Green)
								4 White Albs of different sizes
								2 Stoles
								Altar Cloths:
								5 - Red, White, Purple, White, Green

								6 - Finger towels
								17 - Purificators
								10 - Corporals
								* Electric Vigil Light by Tabernacle-1
								* Prayering Hands- 1
								* Picture Frame with prayer for the sick- 1
								* Wooden Stand with Book of Petitions
								* Supply of Rosaries
								[* 1 Lectern with Holy Bible]
								* Bibles: Old and New Testament- for pt. distribution:]
								* Life size statues_ 1 Nativity Set
								* Advent Wreath - 1
								* Chalices for Mass- 2
								* Patens- 2
Sp. Ser.								
Office					2	2		* Bibles: 377]
								* Spiritual Reading Books: 100]
								* Crucifixes in stock: 13
								* 4 boxes of Bible
Grand								
Total		207	6	9	5	19	246	

Schedule 1.2(m)
Westlake Hospital

Unit/Dept	Patient Rooms	Waiting Rooms	RN stations	Break Rooms	Offices	Other	TOTALS
ED	3	2	2	0	3	1 large crucifix at RN station	10+1
6 North	20	0	1	0	0		21
6 West	20	0	1	0	0		21
5 North	17	0	0	0	0		17
5 East	3	0	0	0	0		3
5 West	20	1	2	0	0		23
4 West	0	0	0	0	0		0
4 East	--	--	--	--	4		4
3 N/E	22	1	3	0	0	large picture of Our Lady of Guadalupe	26
3 West	18	--	--	--	2		20
ICU	12	0	0	0	0		12
2 West	20	0	0	0	0		20
2 North	0	0	0	0	0		0
OPS	2	1	1	0	3	1 crucifix by elevator	8
TOTALS	157	5	10	0	12	1 small and 1 large	185+1
Surgery					2		
Imaging						7 crucifixes in treatment rooms	7
InPt. Therapy			1				1
Cardio/Pul.	3		1		2		6
First floor		1 crucifix in Nursing Office				1 large crucifix in SS office, picture of Our Lady of Guadalupe,	1+1
Lab					1		1
Chapel	Altar	Perpetual lamp	Holy water font	Holy oils containers		[Stations of cross], crucifix, tabernacle, statue of Mary, vestments, chalices, etc	1 large
Prayer Rm						Personal religious items	--
Lobby	1 large crucifix in Lobby		1 crucifix in Gift Shop			Wooden cross, picture of Our Lady of Guadalupe, pictures of Pope and Cardinal	1+1
Lower Level	1 crucifix in CEO office	3 crucifixes in VP offices	1 crucifix in Medical Records	1 crucifix in dietary office	1 crucifix in Mail Room	Last Supper picture in cafeteria; 1 crucifix in CPD	8
Pharmacy						0 in Pharmacy	0
Campus						Statue of Jesus in front of hospital	--
POB	1 large crucifix in Fitness Center	1 small crucifix in Fitness Center				1 crucifix in CHET	2+1
TOTALS	4+2	5	4	1	6	9 small and 2 large	29+4
GRAND TOTALS	161+2	10	14	1	18	10 small and 3 large	214 + 5

Updated as of 04/09/2010

SCHEDULE 1.2(p)

Excluded Assets of West Suburban College of Nursing

[To be provided at Closing.]

SCHEDULE 1.2(t)
Accounts and Deposits

Excluded deposits with governmental entities unrelated to any Assumed Obligations consist of any and all deposits, performance bonds or similar funds made by or on behalf of the Sellers relating to construction or other activities of Sellers prior to the Closing Date that are subject to refund or return to Sellers, prior to, on or after the Closing Date and do not pertain to any Assumed Obligation.

Updated as of 04/09/2010

SCHEDULE 1.2(v)
Other Excluded Assets

Safety Net Payments, as such term is defined in Section 11.8(c) of the Agreement.

SCHEDULE 1.3(e)
Tuition Reimbursement

General Tuition Reimbursement

Attached is a summary of the Tuition Reimbursement Program and a summary of tuition reimbursements due to current Westlake and West Suburban employees as of the Closing Date.

RN Tuition Reimbursement

Attached is a summary of the RN Tuition Reimbursement Program and a summary of RN tuition reimbursements made to current Westlake and West Suburban employees.



POLICY PROTOCOL		
CATEGORY: Human Resources		NUMBER: 841.25
TITLE: Tuition Assistance		TITLE NUMBER: 730.07
		PAGE: 1 OF 4
EFFECTIVE DATE: May 1998	REVISION DATE: January 2009	SUPERSEDES: January 2008
REFER TO:		LOCATION:

PHILOSOPHY

Human Resources Policies are intended to delineate the processes of employment, compensation, management, advancement and development to be consistent with core values and strategic imperatives of Resurrection Health Care.

PURPOSE

This policy describes the educational financial assistance program, intended to encourage eligible employees to further their education in health-related fields and improve their job-related skills.

PROCESS

1. **To be eligible for tuition assistance**, a Resurrection Health Care (RHC) employee must:
 - 1.1. be a regular full-time employee for at least 90 days, or a regular part-time employee for at least twelve months;
 - 1.2. have a satisfactory performance record in his/her current position and maintain a satisfactory performance record during the course of study;
 - 1.3. remain as an active, regular full-time or regular part-time employee during the course of study; and
 - 1.4. complete the approved courses with a minimum satisfactory grade of "C" or its equivalent.

2. **An approved course must:**



POLICY PROTOCOL		
CATEGORY: Human Resources		NUMBER: 841.25
TITLE: Tuition Assistance		TITLE NUMBER: 730.07
		PAGE: 2 OF 4
EFFECTIVE DATE: May 1998	REVISION DATE: January 2009	SUPERSEDES: January 2008
REFER TO:		LOCATION:

- 2.1. be offered by an institution accredited by the North Central Association of Colleges and Secondary Schools or by an accredited health care institution; or
- 2.2. be one resulting in a certificate in an area related to the employee's current position; or
- 2.3. be related to the employee's current position or other RHC-related work, meaning that:
 - 2.3.1. the course is applicable to the efficient performance of the employee's work or work that the employee may reasonably be expected to perform in the future, or
 - 2.3.2. the course is part of a planned curriculum of study leading to a degree that relates to an employee's present position or to an employee's possible future position at RHC; and
- 2.4. not interfere with the employee's work schedule; and
- 2.5. not be so demanding that the employee's job responsibilities and/or performance would be jeopardized.

Important note: Under no circumstances is an approval or payment of tuition assistance to be construed as a promise or assurance of continued employment, employment for a particular duration, employment in a particular position, future promotion, compensation at a particular level, or future increase in compensation.

3. Reimbursable expenses are limited to 75% of tuition costs for approved courses:



POLICY PROTOCOL		
CATEGORY: Human Resources		NUMBER: 841.25
TITLE: Tuition Assistance		TITLE NUMBER: 730.07
		PAGE: 3 OF 4
EFFECTIVE DATE: May 1998	REVISION DATE: January 2009	SUPERSEDES: January 2008
REFER TO:		LOCATION:

Upon completion of each eligible class, an employee will be reimbursed a total of 75% of tuition expenses, up to the annual limit of \$4,000 for full-time and \$2,000 for part-time employees.

4. **Excluded from coverage under this policy are the following:**
 - 4.1. costs for registration, books, lab fees, supplies, student fees, transportation, or any other items other than tuition;
 - 4.2. tuition in the event that employment is terminated for any reason prior to the completion of a course;
 - 4.3. tuition for employees on leave of absence; and
 - 4.4. courses required by RHC as a condition of employment. The individual departments will pay 100% of education costs for such courses inclusive of tuition, books, registration, and laboratory fees; and
 - 4.5. workshops and seminars.
5. **If an employee is eligible for tuition assistance from another source** (such as a scholarship, grant, or the G.I. Bill), RHC's reimbursement will not exceed the difference between such other assistance and the full cost of tuition.
6. **Tuition assistance for certain advanced degrees** - - including a second master's degree, a law degree, medical degree or doctoral degree - - must be approved by the Senior Vice President of Human Resources following a recommendation of the appropriate Officer, and must meet the criteria for course approval as detailed in Section 2 above.
7. **To request tuition assistance:**



POLICY PROTOCOL		
CATEGORY: Human Resources		NUMBER: 841.25
TITLE: Tuition Assistance		TITLE NUMBER: 730.07
		PAGE: 4 OF 4
EFFECTIVE DATE May 1998	REVISION DATE: January 2009	SUPERSEDES: January 2008
REFER TO:		LOCATION:

- 7.1. The employee must submit a completed application for tuition assistance, available from Human Resources, at least seven days before the course begins. The completed application must be approved by both the manager and the appropriate Officer.
- 7.2. A separate application must be submitted for each course.
- 7.3. Within thirty days after completion of the course, the employee must submit to Resurrection Learning Institute the original grade transcript and original receipt for tuition payment.
- 7.4. Once all required documentation has been provided and tuition assistance approved, the reimbursement amount will be added to the employee's paycheck as a nontaxable payment, up to the maximum statutory tuition assistance amount for a given year.

Schedule 1.3(e) Attachment*

*Summary of tuition reimbursements due to current Westlake and West Suburban employees as of the Closing Date redacted as confidential employee information. Summary of the RN Tuition Reimbursement Program redacted as confidential and proprietary information. Summary of RN tuition reimbursements made to current Westlake and West Suburban employees redacted as confidential employee information.

Updated as of 04/09/2010

Updated as of 04/09/2010

SCHEDULE 1.3(k)
Other Assumed Liabilities

[To be provided by Closing.]

Updated as of 04/09/2010

SCHEDULE 1.7(a)
Charity Care and Medicaid Service Levels

[To be provided by Closing.]

Updated as of 04/09/2010

SCHEDULE 1.7(d)
Graduate Medical Education

West Suburban Medical Center
Internal Medicine Residency Program
Family Medicine Residency Program

Updated as of 04/09/2010

SCHEDULE 2.1(b)(i)
Value of Other Current Assets

[To be provided by Closing.]

Updated as of 04/09/2010

SCHEDULE 2.1(c)
Interim Combined Balance Sheet

[To be provided by Closing.]

Updated as of 04/09/2010

SCHEDULE 2.2
Inventory

[To be provided by Closing.]

Updated as of 04/09/2010

SCHEDULE 4.5
Consents

[To be provided by Closing.]

SCHEDULE 4.6(a)
Compliance with Laws

No exceptions.

Updated as of 04/09/2010

SCHEDULE 4.6(b)
Environmental Matters

No exceptions.

Updated as of 04/09/2010

SCHEDULE 4.7(b)
Real Property Encumbrances

None.

SCHEDULE 4.8(b)
HFAP Accreditation Periods

Hospital	Effective Date	Accreditation Period
Westlake Hospital	Nov. 19-21, 2007	Three years
West Suburban Medical Center	Dec. 3-5, 2007	Three years

Updated as of 04/09/2010

SCHEDULE 4.8(c)
Threatened Medicare or Medicaid Investigations

None.

Updated as of 04/09/2010

SCHEDULE 4.8(d)
Audit Periods

[To be provided by Closing.]

Updated as of 04/09/2010

SCHEDULE 4.9
Seller Brokers and Finders

None.

SCHEDULE 4.11
Legal Proceedings

Asiado et al. v. Saints Mary and Elizabeth Medical Center

On March 16, 2010, plaintiffs filed motion to amend complaint to add, among other Resurrection hospitals, Westlake and West Suburban as named defendants to an unfair labor practice class action and state law claims wages class action. The complaint alleges that defendants failed to pay certain employees for work performed during unpaid break periods and time worked after the conclusion of scheduled work periods.

Updated as of 04/09/2010

SCHEDULE 4.12
Seller Plans

See attached.

Updated as of 04/09/2010

Schedule 4.12 Attachment*

*Redacted: Confidential and proprietary information

SCHEDULE 4.13(b)
Labor Matters

- (a) Collective Bargaining Agreement by and between Westlake and International Union of Operating Engineers Local No. 399.
- (b) There are no active unfair labor practice charges at either Westlake or West Suburban.
- (c) Beginning in October of 2002 and continuing to the present date, the American Federation of State, County and Municipal Employees (AFSCME) Council 31 has been engaged in a corporate campaign against the Resurrection system, in which the system and its hospitals have been subjected to a variety of criticisms and other activities apparently aimed at exerting pressure on the system management to secure an agreement allowing unionization of hospital employees without a secret-ballot election. Over the course of the past three years, in virtually all departments, employees at the Hospitals have been exposed to union contacts from one or more labor unions, such as union campaign literature, either at home or in the workplace. None of these activities have materially affected the operation of Westlake, West Suburban or any other Facilities.

During the last three years and up to the present date, no recognition petitions have been submitted by AFSCME or by any other labor union to the National Labor Relations Board (NLRB) or to Resurrection for the purpose of representing any group of employees or any potential bargaining unit at either West Suburban or Westlake.

Updated as of 04/09/2010

SCHEDULE 4.13
Employee Matters

[To be provided by Closing.]

Updated as of 04/09/2010

SCHEDULE 4.14
Insurance

See attached.

Updated as of 04/09/2010

Schedule 4.14 Attachment*

*Redacted: Confidential and proprietary information

Updated as of 04/09/2010

SCHEDULE 5.5
Purchaser Brokers and Finders

[To be provided by Closing.]

Updated as of 04/09/2010

SCHEDULE 5.7
Purchaser Legal Proceedings

[To be provided by Closing.]

Updated as of 04/09/2010

SCHEDULE 7.3
Retained Employees

[To be provided by Closing.]

Updated as of 04/09/2010

SCHEDULE 7.3(a)

Severance

See attached.

Updated as of 04/09/2010

Schedule 7.3 Attachment*

*Redacted: Confidential and proprietary information

Updated as of 04/09/2010

SCHEDULE 9.7
Material Consents

See attached.

Updated as of 04/09/2010

Schedule 9.7 Attachment*

*Redacted: Confidential and proprietary information

Updated as of 04/09/2010

SCHEDULE 9.8
Title Insurance Policy

[To be provided by Closing.]

SCHEDULE 11.1(c)
Safety Net Payments

Safety Net Payments include:

- payments made in connection with operation of the Hospitals for any time periods prior to the Effective Date, pursuant to the Illinois Hospital Assessment Program;
- reimbursement made by the Illinois Department of Health Care and Family Services related to Critical Hospital Adjustment Payment, Tertiary Care Adjustment Payment and other similar programs under 89 Ill. Adm. Code, Section 148; and
- interest paid by Medicare, Medicaid and other third party payors unrelated to the Accounts Receivable.

Updated as of 04/09/2010

SCHEDULE 13.1(b)
Allocation of Purchase Price

[To be provided by Closing.]