

## Constantino, Mike

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**From:** Jack Axel [jacobmaxel@msn.com]  
**Sent:** Monday, August 30, 2010 2:19 PM  
**To:** Constantino, Mike  
**Cc:** mskinner@sidley.com  
**Subject:** RE: UHS Hargrove

Mike,  
The formula used was 2009 EBITDA for the individual hospitals X 8.3, with some very minor adjustments for anticipated expenses.

Below is a break-out of the consulting and other costs.

CON Review Fee	\$100,000	\$70,000
CON-Related Costs	\$50,000	\$50,000
Legal/Transactional	\$2,250,000	\$2,250,000
Misc.	<u>\$200,000</u>	<u>\$230,000</u>
	\$2,600,000	\$2,260,000

Please let me know, if you need any further information.

Jack

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Subject: UHS Hargrove  
Date: Tue, 24 Aug 2010 14:14:10 -0500  
From: [Mike.Constantino@Illinois.gov](mailto:Mike.Constantino@Illinois.gov)  
To: [jacobmaxel@msn.com](mailto:jacobmaxel@msn.com)

Jack:

Can you give me the allocation of the acquisition prices for the three hospitals and the detail of the consulting and other costs.? thanks

Mike Constantino  
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PLEASE NOTE MY EMAIL ADDRESS HAS BEEN CHANGED TO  
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