



Fresenius Medical Care

May 30, 2012

RECEIVED

MAY 31 2012

HEALTH FACILITIES &
SERVICES REVIEW BOARD

Courtney Avery
Administrator
Illinois Health Facilities Planning Board
525 West Jefferson, 2nd Floor
Springfield, IL 62761

Re: Obligation and Final Cost Report.
Project # 11-092, RAI North Main Breese
Permit Holder: RAI Care Centers of Illinois I, LLC, Liberty Dialysis Holdings, Inc. and
Fresenius Medical Care Holdings, Inc.
Permit Amount: \$1,025,220

Dear Ms Avery:

Enclosed please find the obligation and final realized cost report submission for RAI North Main Breese, Project #11-092 along with a signed notarized cost report certification for the project as required pursuant to 7II. Adm. 1130.770.

If you have any questions, please contact me at 708-498-9121.

Sincerely,

Lori Wright
CON Specialist

cc: Clare Ranalli

Fresenius Medical Services ♦ North Division

One Westbrook Corporate Center, Suite 1000 Westchester, IL 60154 708-562-0371



Fresenius Medical Care

May 22, 2012

Final Cost Report, Section 1130.770 RAI North Main Breese

Project # 11-092, RAI North Main Breese

Permit Holder: RAI Care Centers of Illinois I, LLC, Liberty Dialysis Holdings, Inc. and Fresenius Medical Care Holdings, Inc.

Permit Amount: \$1,025,220

This report summarizes the change of ownership status of the above-mentioned project. The development is located at 160 N. Main Street, Breese, IL. There have been no changes to the gross square footage, services or day to day operations as a result of this transaction. The Permit amount is \$1,025,220.

Key Milestones Completed:

Percent Completed - 100%

- | | |
|--|------------|
| • Project Obligation with transaction completion | 02/28/2012 |
| • Project Complete | 02/28/2012 |

Sources and Uses of Funds

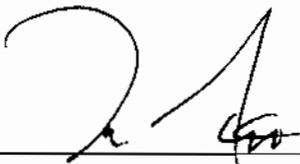
All Project financing to date has been funded from available cash and its equivalents as reported on the company's financial statements.

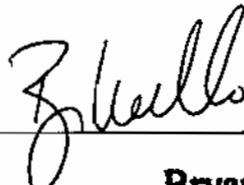
Project Costs and Sources of Funds		
Line Item	Allowance/CON	Realized Costs
Preplanning Costs		
Site Survey & Soil Investigation		
Site Preparation		
Off-site work		
New Construction Contracts		
Modernization		
Contingencies		
Architectural/Engineering		
Consulting and other fees	100,000	8,639
Movable & Other Equipment		
Bond Issuance Expense		
Net Interest Expense during Construction		
FMV of Leased Space & Equipment		
Acquisition of ESRD Facility	925,220	925,220
Acquisition of Building or other Property (excluding land)		
Total Project Costs	1,025,220	
Realized Total Project Costs To Date		933,859
Cash & Securities	1,025,220	933,859
Pledges		
Gifts & Bequests		
Bond Issues		
Mortgages		
Lease FMV		
Gov. Approp		
Grants		
Other funds and Sources		
Total funds	1,025,220	
Total Spent to Date		933,859

There are no costs that have been or will be submitted for reimbursement under Titles XVIII and XIX of the Social Security Act.

Certification Of Cost Report
For RAI North Main Breese
Project # 11-092

RAI Care Centers of Illinois I, LLC. certifies that pursuant to 7711. Adm. 1130.770, that the final realized costs of RAI Centre West-Springfield, Project #11-092, are the total costs required to complete the project, and that there are no additional or associated costs or capital expenditures related to the project which will be submitted for reimbursement under Title XVIII or XIX.

BY: 
ITS: Mark Fawcett
Vice President & Treasurer

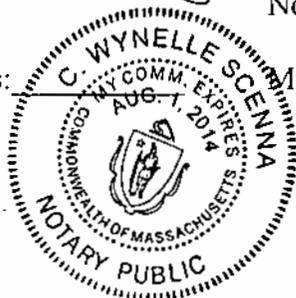
BY: 
ITS: Bryan Mello
Assistant Treasurer

Subscribed and Sworn to
Before me this ___ day of ___, 2012

Subscribed and Sworn to
Before me this 24 day of May, 2012

Notary Public C. Wynelle Scenna Notary Public

My commission expires: _____ My commission expires: 08-01-2014



Certification Of Cost Report
For RAI North Main Breese
Project # 11-092

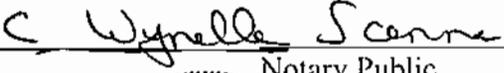
Liberty Dialysis Holdings, Inc. certifies that pursuant to 7711. Adm. 1130.770,
that the final realized costs of RAI North Main Breese,
Project #11-092, are the total costs required to complete the project, and that there are no
additional or associated costs or capital expenditures related to the project which will be
submitted for reimbursement under Title XVIII or XIX.

BY: 
ITS: Mark Fawcett
Vice President & Treasurer

BY: 
ITS: Bryan Mello
Assistant Treasurer

Subscribed and Sworn to
Before me this ___ day of _____, 2012

Subscribed and Sworn to
Before me this 24 day of May, 2012

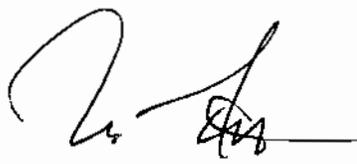

Notary Public Notary Public

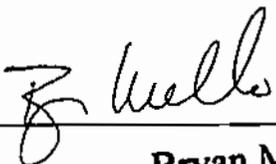
My commission expires: _____ My commission expires: 08-01-2014



Certification Of Cost Report
For RAI North Main Breese
Project # 11-092

Fresenius Medical Care Holdings, Inc. certifies that pursuant to 7711. Adm. 1130.770, that the final realized costs of RAI North Main Breese, Project #11-092, are the total costs required to complete the project, and that there are no additional or associated costs or capital expenditures related to the project which will be submitted for reimbursement under Title XVIII or XIX.

BY: 
ITS: Mark Fawcett
Vice President & Treasurer

BY: 
ITS: Bryan Mello
Assistant Treasurer

Subscribed and Sworn to
Before me this ___ day of _____, 2012

Subscribed and Sworn to
Before me this 24 day of May, 2012

Notary Public

C Wynelle Scenna

Notary Public

My commission expires:

My commission expires: 08-01-2014

