

November 8, 2012

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HEALTH FACILITIES &  
SERVICES REVIEW BOARD

**VIA FEDEX**

Chairman Dale Galassie  
Illinois Health Facilities and Services Review Board  
525 West Jefferson Street - Second Floor  
Springfield, IL 62761

**Re: Notice of Tax Exempt Bonding Financing Closing**  
Lutheran Home for the Aged, Inc.  
Project No. 12-025 (the "Project")  
Lutheran Home for the Aged, Inc., Lutheran Home and Services for the Aged,  
Inc., Lutheran Life Communities, Lutheran Foundation for the Aged, Inc. (the  
"Permit Holders")

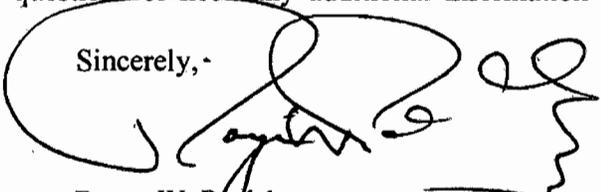
Dear Chairman Galassie:

On July 23, 2012, the Illinois Health Facilities and Services Review Board (the "Board") granted a permit ("Permit") for the modernization of the Lutheran Home for the Aged, Inc.'s 334 bed long-term facility located at 800 West Oakton Street, Arlington Heights, Illinois. In the letter granting approval from the Board, a condition and stipulation provision stated that "the Permit Holders are required to have debt financing for this project by November 1, 2012." The Board subsequently extended the foregoing deadline to December 1, 2012.

Please accept this letter as notice to the Board that the Permit Holders successfully closed their bond issuance on October 30, 2012, thereby satisfying the condition and stipulation set forth in the Permit.

Please let me know if you have any questions or need any additional information to support this request.

Sincerely,

  
Roger W. Paulsberg  
Chairman

cc: Mr. Mike Constantino, Supervisor of Project Review  
Andrew P. Tecson

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across all generations*