

**by FedEX**

February 26, 2013

**RECEIVED**

FEB 28 2013

Ms. Courtney Avery, Administrator  
Illinois Health Facilities  
and Services Review Board  
525 West Jefferson  
Springfield, IL 62761

**HEALTH FACILITIES &  
SERVICES REVIEW BOARD**

**RE: Notification of Project Completion and  
Final Realized Cost Report  
Change of Ownership  
Holy Cross Hospital  
Chicago, Illinois  
Project # 12-079**

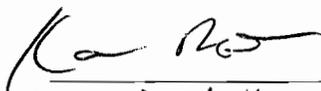
Dear Ms. Avery:

Please be advised that the above-referenced project was completed on January 16, 2013; and that it was completed consistent with all terms of the Permit, including the project's costs and sources of funds, and services as approved by the State Board. Attached is a comparison the approved costs to those incurred. Please note that the only capitalized project cost component identified in the *Application for Permit* was the fair market value ("FMV") of the hospital.

Please be advised that the undersigned hereby certify that:

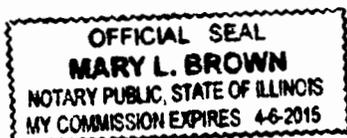
- all of the identified applicable project costs have been submitted for reimbursement under Title XVIII and XIX;
- the identified costs are the total costs required to complete the project;
- there are no additional or associated costs or capital expenditures related to the project which will be submitted for reimbursement under Title XVIII and XIX.

Sincerely,



Karen Tertelbaum  
Exec VP and COO

Notarized:

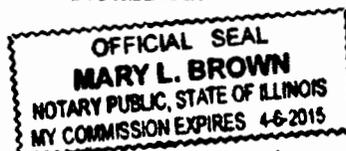


Mary L. Brown  
2/26/13



Charles Weiss  
Exec VP and CFO

Notarized:



Mary L. Brown  
2/26/13



**Comparison of Approved Project Costs and Sources of Funds  
to  
Realized Project Costs and Sources of Funds to be Submitted for Reimbursement  
under Title XVIII and XIX**

	<b>Approved per Permit</b>	<b>Realized Amount</b>
<b>Project Costs:</b>		
Preplanning Costs		
Site Survey & Soil Investigation		
Site Preparation		
Off-Site Work		
New Construction Contracts		
Modernization Contracts		
Contingencies		
Architectural/Engineering Fees		
Consulting and Other Fees		
Movable or Other Equipment		
Bond Issuance Expense		
Net Interest Expense During Const.		
FMV of All Real Assets	\$18,655,000	\$18,655,000
Other Costs to be Capitalized		
Acquisition of Building or Other Property (excl. land)		
<b>TOTAL PROJECT COST</b>	<b>\$18,655,000</b>	<b>\$18,655,000</b>
 <b>Sources of Funds</b>		
Cash and Securities		
Gifts and Bequests		
Bond Issues (project related)		
Mortgages		
FMV of All Real Assets	\$18,655,000	\$18,655,000
Government Appropriations		
Grants		
Other Funds and Sources		
<b>TOTAL FUNDS</b>	<b>\$18,655,000</b>	<b>\$18,655,000</b>