



United Surgical Partners
INTERNATIONAL

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HEALTH FACILITIES &
SERVICES REVIEW BOARD

June 7, 2013

FEDERAL EXPRESS

Mr. Michael Constantino
Supervisor, Project Review Section
Illinois Health Facilities and Services Review
Board
525 West Jefferson Street, Second Floor
Springfield, Illinois 62761

Ms. Alexis Kendrick
Illinois Health Facilities and Services Review
Board
525 West Jefferson Street, Second Floor
Springfield, Illinois 62761

Re: Final Project Cost Report - Effingham Ambulatory Surgery Center (Proj. No. 13-001)

Dear Mr. Constantino and Ms. Kendrick:

Pursuant to Section 1130.770 of the HFSRB rules, I am writing on behalf of United Surgical Partners International, Inc. ("USPI") and Effingham Surgical Partners, LLC (the "Permit Holders") to confirm the completion of Project No. 13-001 on May 1, 2013 and to submit the final realized cost report. On March 26, 2013, the State Board approved the change of ownership of Effingham Ambulatory Surgery Center. The permit provided for a project completion date of July 1, 2013. On May 29, 2013, the Permit Holders submitted notice of project completion to the State Board.

For your review, we are submitting the following information:

1. Project Costs and Sources of Funds

The purchase price paid to consummate the closing of the change of control was \$2,877,151. Pursuant to the Purchase Agreement, the parties will calculate the final purchase price based on the Surgery Center's 2012 EBITDA as of the date 98% of the accounts receivable that were outstanding as of 12/31/2012 have been collected. The final purchase price shall not exceed \$3,600,000, which is below the approved permit amount.

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2. Certification of Final Realized Costs and Compliance

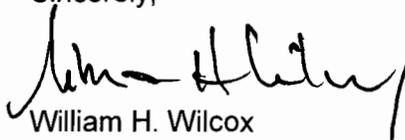
Pursuant to 77 Ill. Admin. Code §1130.770, USPI certifies that no additional or associated costs or capital expenditures related to the Transaction will be submitted for reimbursement under Title XVIII or Title XIX. USPI further certifies that it has complied with all of the terms of the permit to date and all information submitted in this cost report for the transaction is true and correct and meets the requirements of 77 Ill. Admin. Code §1130.770.

3. Final Application and Certification for Payment

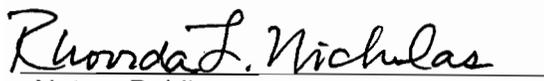
The project did not include any construction. Accordingly, no Application and Certification for Payment is available or required.

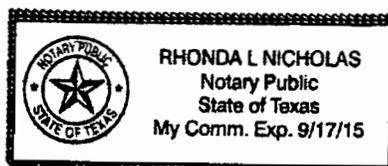
Thank you for your time and consideration. If you have any questions or need any additional information, please feel free to contact our legal counsel, Kara Friedman at 312/873-3639

Sincerely,


William H. Wilcox
Chief Executive Officer
United Surgical Partners International, Inc.

Subscribed and sworn to me
This 7 day of June,
2013


Notary Public



cc: Kara Friedman