The following Sections DO NOT need to be addressed by the applicants or co-applicants responsible for funding or guaranteeing the funding of the project if the applicant has a bond rating of A- or better from Fitch's or Standard and Poor's rating agencies, or A3 or better from Moody's (the rating shall be affirmed within the latest 18 month period prior to the submittal of the application):

- **Section 1120.120 Availability of Funds – Review Criteria**
- **Section 1120.130 Financial Viability – Review Criteria**
- **Section 1120.140 Economic Feasibility – Review Criteria, subsection (a)**

SECTION VIII. 1120.120 - Availability of Funds

The applicant shall document that financial resources shall be available and be equal to or exceed the estimated total project cost plus any related project costs by providing evidence of sufficient financial resources from the following sources, as applicable: **Indicate the dollar amount to be provided from the following sources:**

$18,814,876	a)	Cash and Securities – statements (e.g., audited financial statements, letters from financial institutions, board resolutions) as to: 1) the amount of cash and securities available for the project, including the identification of any security, its value and availability of such funds; and 2) interest to be earned on depreciation account funds or to be earned on any asset from the date of applicant's submission through project completion;
_____	b)	Pledges – for anticipated pledges, a summary of the anticipated pledges showing anticipated receipts and discounted value, estimated time table of gross receipts and related fundraising expenses, and a discussion of past fundraising experience.
_____	c)	Gifts and Bequests – verification of the dollar amount, identification of any conditions of use, and the estimated time table of receipts;
	d)	Debt – a statement of the estimated terms and conditions (including the debt time period, variable or permanent interest rates over the debt time period, and the anticipated repayment schedule) for any interim and for the permanent financing proposed to fund the project, including: 1) For general obligation bonds, proof of passage of the required referendum or evidence that the governmental unit has the authority to issue the bonds and evidence of the dollar amount of the issue, including any discounting anticipated; 2) For revenue bonds, proof of the feasibility of securing the specified amount and interest rate; 3) For mortgages, a letter from the prospective lender attesting to the expectation of making the loan in the amount and time indicated, including the anticipated interest rate and any conditions associated with the mortgage, such as, but not limited to, adjustable interest rates, balloon payments, etc.; 4) For any lease, a copy of the lease, including all the terms and conditions, including any purchase options, any capital improvements to the property and provision of capital equipment; 5) For any option to lease, a copy of the option, including all terms and conditions.
_____	e)	Governmental Appropriations – a copy of the appropriation Act or ordinance accompanied by a statement of funding availability from an official of the governmental unit. If funds are to be made available from subsequent fiscal years, a copy of a resolution or other action of the governmental unit attesting to this intent;
_____	f)	Grants – a letter from the granting agency as to the availability of funds in terms of the amount and time of receipt;
_____	g)	All Other Funds and Sources – verification of the amount and type of any other funds that will be used for the project.
18,814,876	**TOTAL FUNDS AVAILABLE**	

APPEND DOCUMENTATION AS ATTACHMENT-36, IN NUMERIC SEQUENTIAL ORDER AFTER THE LAST PAGE OF THE APPLICATION FORM.

PROJECT COSTS AND SOURCES OF FUNDS

Project Costs and Sources of Funds			
USE OF FUNDS	**CLINICAL**	**NONCLINICAL**	**TOTAL**
Preplanning Costs	30,000	45,000	75,000
Site Survey and Soil Investigation			
Site Preparation	70,000	883,000	953,000
Off Site Work	8,000	54,500	62,500
New Construction Contracts	1,635,185	7,807,546	9,442,731
Modernization Contracts			
Contingencies	162,840	780,000	942,840
Architectural/Engineering Fees	171,820	1,290,800	1,462,620
Consulting and Other Fees	88,000	262,000	350,000
Movable or Other Equipment (not in construction contracts)	890,122	2,248,563	3,138,685
Bond Issuance Expense (project related)	0	0	0
Net Interest Expense During Construction (project related)			
Fair Market Value of Leased Space or Equipment			
IT/low voltage	285,000	840,000	1,125,000
Furniture, artwork	300,000	900,000	1,200,000
Moving	14,000	48,500	62,500
Other Costs To Be Capitalized			
Acquisition of Building or Other Property (excluding land)			
TOTAL USES OF FUNDS	3,654,967	15,159,909	18,814,876
SOURCE OF FUNDS	**CLINICAL**	**NONCLINICAL**	**TOTAL**
Cash and Securities	3,654,967	15,159,909	18,814,876
Pledges			
Gifts and Bequests			
Bond Issues (project related)	0	0	0
Mortgages			
Leases (fair market value)			
Governmental Appropriations			
Grants			
Other Funds and Sources			
TOTAL SOURCES OF FUNDS	3,654,967	15,159,909	18,814,876

COST SPACE REQUIREMENTS

COST SPACE REQUIREMENTS

			Gross Square Feet		Amount of Proposed Total Gross Square Ft.			
Dept./Area		Cost	Existing	Proposed	New Const.	Modernized	As Is	Vacated
Reviewable								
PT/OT	$	785,045		3,406	3,406			
Infusion Therapy	$	850,140		3,379	3,379			
Subtotal Reviewable:	**$**	**1,635,185**		**6,785**	**6,785**			
Non-Reviewable								
Exam Rooms, Offices	$	6,369,878		26,529	26,529			
Support	$	1,437,668		6,608	6,608			
Subtotal Non-Clinical:	**$**	**7,807,546**		**33,137**	**33,137**			
Total Construction:	**$**	**9,442,731**		**39,922**	**39,922**			
Other Project Costs								
Preplanning Costs	$	75,000.00						
Site survey and Soil Investigation								
Site Preparation	$	953,000.00						
Off Site work	$	62,500.00						
Contingencies	$	942,840.00						
Architectural/Engineering Fees	$	1,462,620.00						
Consulting and Other Fees	$	350,000.00						
Moveable or Other Equipment (not in construction contracts)	$	3,138,685.00						
Bond Issuance Expense (project related)	$	0.00						
Net Interest Expense During Construction (project related)								
Fair Market Value of Leased Space or Equipment								
Other Costs To Be Capitalized								
IT/low voltage	$	1,125,000.00						
Furniture, artwork	$	1,200,000.00						
Moving	$	62,500.00						
Acquisition of Building or Other Property (excluding land)								
Subtotal Other Project Costs	**$**	**9,372,145.00**						
TOTAL PROJECT COSTS	**$**	**18,814,876.00**						