The following Sections DO NOT need to be addressed by the applicants or co-applicants responsible for funding or guaranteeing the funding of the project if the applicant has a bond rating of A- or better from Fitch's or Standard and Poor's rating agencies, or A3 or better from Moody's (the rating shall be affirmed within the latest 18 month period prior to the submittal of the application):

- **Section 1120.120 Availability of Funds – Review Criteria**
- **Section 1120.130 Financial Viability – Review Criteria**
- **Section 1120.140 Economic Feasibility – Review Criteria, subsection (a)**

SECTION VIII. 1120.120 - Availability of Funds

The applicant shall document that financial resources shall be available and be equal to or exceed the estimated total project cost plus any related project costs by providing evidence of sufficient financial resources from the following sources, as applicable: **Indicate the dollar amount to be provided from the following sources:**

$79,515,524	a)	Cash and Securities – statements (e.g., audited financial statements, letters from financial institutions, board resolutions) as to: 1) the amount of cash and securities available for the project, including the identification of any security, its value and availability of such funds; and 2) interest to be earned on depreciation account funds or to be earned on any asset from the date of applicant's submission through project completion;
_____	b)	Pledges – for anticipated pledges, a summary of the anticipated pledges showing anticipated receipts and discounted value, estimated time table of gross receipts and related fundraising expenses, and a discussion of past fundraising experience.
_____	c)	Gifts and Bequests – verification of the dollar amount, identification of any conditions of use, and the estimated time table of receipts;
0	d)	Debt – a statement of the estimated terms and conditions (including the debt time period, variable or permanent interest rates over the debt time period, and the anticipated repayment schedule) for any interim and for the permanent financing proposed to fund the project, including: 1) For general obligation bonds, proof of passage of the required referendum or evidence that the governmental unit has the authority to issue the bonds and evidence of the dollar amount of the issue, including any discounting anticipated; 2) For revenue bonds, proof of the feasibility of securing the specified amount and interest rate; 3) For mortgages, a letter from the prospective lender attesting to the expectation of making the loan in the amount and time indicated, including the anticipated interest rate and any conditions associated with the mortgage, such as, but not limited to, adjustable interest rates, balloon payments, etc.; 4) For any lease, a copy of the lease, including all the terms and conditions, including any purchase options, any capital improvements to the property and provision of capital equipment; 5) For any option to lease, a copy of the option, including all terms and conditions.
_____	e)	Governmental Appropriations – a copy of the appropriation Act or ordinance accompanied by a statement of funding availability from an official of the governmental unit. If funds are to be made available from subsequent fiscal years, a copy of a resolution or other action of the governmental unit attesting to this intent;
_____	f)	Grants – a letter from the granting agency as to the availability of funds in terms of the amount and time of receipt;
_____	g)	All Other Funds and Sources – verification of the amount and type of any other funds that will be used for the project.
$79,515,524	**TOTAL FUNDS AVAILABLE**	

APPEND DOCUMENTATION AS ATTACHMENT-36, IN NUMERIC SEQUENTIAL ORDER AFTER THE LAST PAGE OF THE APPLICATION FORM.

PROJECT COSTS AND SOURCE OF FUNDS

Project Costs and Sources of Funds			
USE OF FUNDS	**CLINICAL**	**NONCLINICAL**	**TOTAL**
Preplanning Costs	300,000	200,000	500,000
Site Survey and Soil Investigation			
Site Preparation	800,000	1,500,000	2,300,000
Off Site Work	70,000	80,000	150,000
New Construction Contracts	18,321,567	17,213,000	35,534,567
Modernization Contracts			
Contingencies	1,774,142	1,710,000	3,484,142
Architectural/Engineering Fees	1,500,000	1,500,000	3,000,000
Consulting and Other Fees	450,000	350,000	800,000
Movable or Other Equipment (not in construction contracts)	22,475,647	5,908,668	28,384,315
Bond Issuance Expense (project related)	0	0	0
Net Interest Expense During Construction (project related)			
Fair Market Value of Leased Space or Equipment			
Other Costs To Be Capitalized			
IT/low voltage	1,800,000	1,575,000	3,375,000
Furniture, artwork	950,000	850,000	1,800,000
Moving	98,000	89,500	187,500
Acquisition of Building or Other Property (excluding land)			
TOTAL USES OF FUNDS	48,539,356	30,976,168	79,515,524
SOURCE OF FUNDS	**CLINICAL**	**NONCLINICAL**	**TOTAL**
Cash and Securities	48,539,356	30,976,168	79,515,524
Pledges			
Gifts and Bequests			
Bond Issues (project related)	0	0	0
Mortgages			
Leases (fair market value)			
Governmental Appropriations			
Grants			
Other Funds and Sources			
TOTAL SOURCES OF FUNDS	48,539,356	30,976,168	79,515,524

COST SPACE REQUIREMENTS

Dept./Area	Cost	Gross Square Feet		Amount of Proposed Total Gross Square Ft.			
		Existing	Proposed	New Const.	Modernized	As Is	Vacated
Reviewable							
Patient Care (Med Surg.)	$ 3,062,775		7,114	7,114			
Patient Care (ICU)	$ 534,195		1,348	1,348			
Emergency Care	$ 2,254,493		5,656	5,656			
Imaging	$ 4,661,277		10,100	10,100			
Lab	$ 1,014,868		2,223	2,223			
Pharmacy Inpatient	$ 543,270		1,538	1,538			
Sleep Center	$ 159,000		675	675			
Surgery Center	$ 6,091,689		14,544	14,544			
Subtotal Reviewable:	$ 18,321,567		**43,198**	**43,198**			
Non-Reviewable							
Administration/Conf. Room	$ 2,255,999		9,318	9,318			
Admitting/Registation	$ 639,550		2,010	2,010			
Main Lobby/Recept./Public Restrooms	$ 3,320,124		8,535	8,535			
Retail Pharmacy	$ 320,020		1,000	1,000			
Dietary Services/Cafeteria	$ 2,052,033		6,573	6,573			
Media Records/HIS	$ 155,930		782	782			
Laundry/Linen	$ 192,694		1,029	1,029			
Material Management	$ 794,718		4,144	4,144			
Staff Support	$ 1,513,199		5,529	5,529			
Ambulance Garage	$ 633,511		2,029	2,029			
Communications/Information Services	$ 379,352		1,964	1,964			
Engineering Services	$ 525,570		2,743	2,743			
Environmental Services	$ 395,095		2,035	2,035			
Security/Fire	$ 75,774		377	377			
Storage	$ 1,275,852		6,677	6,677			
Mechanical Equipment Spaces	$ 2,683,579		13,403	13,403			
Subtotal Non-Reviewable:	$ 17,213,000		**68,148**	**68,148**			
Subtotal Construction:	**$ 35,534,567**		**111,346**	**111,346**			
Other Project Costs							
Preplanning Costs	$ 500,000						
Site Survey and Soil Investigation							
Site Preparation	$ 2,300,000						
Off Site Work	$ 150,000						
Modernization Contracts							
Contingencies	$ 3,484,142						
Architectural/Engineering Fees	$ 3,000,000						
Consulting and Other Fees	$ 800,000						
Movable or Other Equipment (not in construction contracts)	$ 28,384,315						
Bond Issuance Expense (project related)	$ 0						
Net Interest Expense During Construction (project related)							
Fair Market Value of Leased Space or Equipment							
Other Costs To Be Capitalized							
IT/low voltage	$ 3,375,000						
Furniture, artwork	$ 1,800,000						
Moving	$ 187,500						
Acquisition of Building or Other Property (excluding land)							
Subtotal Other Project Costs	**$ 43,980,957**						
TOTAL PROJECT COSTS	**$ 79,515 ,524**						