

10:39 AM  
6/4/2018

**DCC Hickory Hills, LLC**  
**Balance Sheet**  
Projected for years ending  
December 31st, Inception, YE1 & YE2

	YE Inception	YE 1	YE 2
<b>Current Assets</b>			
Cash - Main	386,426	\$488,078	\$848,053
Cash - Expense			
Cash - Overpayment Account			
<b>Total Cash</b>	<b>386,426</b>	<b>488,078</b>	<b>848,053</b>
Accounts Receivable	16,846	156,925	209,390
<b>Total Accounts Receivable</b>	<b>16,846</b>	<b>156,925</b>	<b>209,390</b>
Prepaid Expenses			
<b>Total Other Current Assets</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total Current Assets</b>	<b>403,272</b>	<b>645,004</b>	<b>1,057,444</b>
<b>Fixed Assets</b>			
Fixed Assets Clearing Account			
Leasehold Improvements	560,625	560,625	560,625
Medical Equipment	339,000	339,000	339,000
Other Equipment	100,000	100,000	100,000
Furniture & Fixtures	41,000	41,000	41,000
Accum Amortization - Leasehold Improvements	(\$37,375)	(74,750)	(112,125)
Accum Deprec - Medical Equipment	(24,024)	(48,048)	(72,071)
Accumulated Depreciation - Other Equipment	(21,467)	(42,933)	(64,400)
Accumulated Depreciation - Furnitute & Fixtures	(8,200)	(16,400)	(24,600)
<b>Total Fixed Assets</b>	<b>949,560</b>	<b>858,494</b>	<b>767,429</b>
Security Deposit		0	0
Other Assets			
<b>Total Assets</b>	<b>1,352,832</b>	<b>\$1,503,498</b>	<b>\$1,824,872</b>
<b>Liabilities</b>			
Accounts Payable	68,458	142,997	180,528
Other Accounts Payable	-	0	0
<b>Total Accounts Payable</b>	<b>68,458</b>	<b>142,997</b>	<b>180,528</b>
<b>Total Liabilities</b>	<b>68,458</b>	<b>142,997</b>	<b>180,528</b>
<b>Shareholders Equity</b>			
Retained Earnings	-	(712,429)	(636,302)
DCC Holdings LLC Equity	1,996,802	1,996,802	1,996,802
Net Income	(712,428.61)	76,126	283,844
<b>Total Shareholder Equity</b>	<b>1,284,374</b>	<b>1,360,500</b>	<b>1,644,344</b>
<b>Liabilities &amp; Shareholder Equity</b>	<b>\$1,352,832</b>	<b>\$1,503,498</b>	<b>\$1,824,872</b>



**Proforma**

Summarized Profit and Loss Statement  
[HICKORY HILLS]

	<b>INCEPTION</b>	<b>YE 1</b>	<b>YE 2</b>
<b>Total Patients</b>	5	45	58
<b>Total Treatments</b>	726	6534	8422
<b>Revenue</b>	\$ 202,155	\$ 1,883,106	\$ 2,512,682
<b>Expenses</b>			
Total Personnel	556,000.00	823,603.53	991,135.55
Total Supplies	47,190.00	434,053.62	561,089.10
Total Facilities Expenses	207,216.65	382,932.34	485,040.77
Total Initial Fees	5,025.00	-	-
Depreciation	53,690.48	53,690.48	53,690.48
Amortization of Leasehold Int	37,375.00	37,375.00	37,375.00
Overhead-3% of Rev	6,064.64	56,493.17	75,380.47
Write Offs - 1% of Rev	2,021.55	18,831.06	25,126.82
<b>TOTAL EXPENSES</b>	<b>914,583.31</b>	<b>1,806,979.19</b>	<b>2,228,838.18</b>
<b>Income (Loss) Operations</b>	<b>(712,428.61)</b>	<b>76,126.42</b>	<b>283,844.07</b>
<b>Percent Profit</b>	<b>-352%</b>	<b>4%</b>	<b>11%</b>

**DCC Hickory Hills, LLC**  
**Balance Sheet**  
**Projected for years ending December 31st Inception, YE1 & YE2**

Financial Ratios		Financial Ratios			Inception	YE1	YE2
		Inception	YE1	YE2			
Current Ratio	Current Assets/current Liabilities	5.9	4.5	5.9	\$403,272/\$68,458	\$645,004/\$142,997	\$1,057,444/\$180,528
Net Margin Percentage	Net Income / Net Patient Revenue	-352.42%	4.04%	11.30%	-\$712,428/\$202,155	\$76,126/\$1,883,106	\$283,844/\$2,512,682
Long Term Debt to Total Capitaliz	Long Term Debt/LTD+Net Assets	0	0	0	\$0/\$1284,374	\$0/\$1,360,500	\$0/\$1,644,344
Debt Service Coverage	Net Income+(Depr+Interest+ Amort)/ Principal pmt+Int Exp	0	0	0	-\$712,428+\$53,690+\$37,375/\$0	\$76,126+\$53,690+\$37,375/\$0	\$283,844+\$53,690+\$37,375/\$0
Days Cash on Hand	Cash +Cash Equivalent/ Daily operating Expense	179	137	178	\$386,426+\$16,846/\$2259	\$488,078+\$156,925/\$4784	\$+848,053+\$209,390/\$6,041
Cushion Ratio	(Cash+Investments)/(Principal Pmt+Int Exp)	0	0	0	\$386,426/\$0	\$488,078/\$0	\$848,053/\$0

\*There are no short term or long term debts

\*Investors are cash funding the project in full plus cash for 1st year operations

## Assumptions

### Assumptions (Census/Treatments / Revenue Payor Mix)

	Inception	YE1	YE2
Patients			
# HD Patients	5	45	58
# PD Patients	0	0	0
# CAPD Patients	0	0	0
# CCPD Patients	0	0	0
# HM Hemo Patients	0	0	0
TOTAL PATIENTS	5	45	58
Treatments			
# HD Treatments	726	6534	8422
# PD Patients	0	0	0
# CAPD Treatments	0	0	0
# CCPD Treatments	0	0	0
# HM Hemo Treatments	0	0	0
TOTAL TREATMENTS	726	6534	8422
REVENUE			
<u>Medicare</u>			
HD PATIENTS	145200	1346397	1787940
CAPD PATIENTS	0	0	0
CCPD PATIENTS	0	0	0
HM HEMO PATIENTS	0	0	0
TOTAL MEDICARE	145200	1346397	1787940
<u>Medicaid</u>			
HD PATIENTS	13177	118592	152852
CAPD PATIENTS	0	0	0
CCPD PATIENTS	0	0	0
HM HEMO PATIENTS	0	0	0
TOTAL MEDICAID	13177	118592	152852
<u>Commercial</u>			
HD PATIENTS	43778	418116	571891
CAPD PATIENTS	0	0	0
CCPD PATIENTS	0	0	0
HM HEMO PATIENTS	0	0	0
TOTAL COMMERCIAL	43778	418116	571891
TOTAL REVENUE HD PTS	202155	1883106	2512682
TOTAL REVENUE CAPD PTS	0	0	0
TOTALREVENUE CCPD PTS	0	0	0
TOTAL REVENUE HM HEMO PTS	0	0	0
TOTAL REVENUE	202155	1883106	2512682