

From: [Kara Friedman](#)
To: [Constantino, Mike](#)
Subject: [External] RE: advocate/carle
Date: Tuesday, April 28, 2020 11:26:12 AM

Mike,

Here are the figures for the BroMenn and Eureka hospitals.

- Eureka Hospital Building and Assets - using seller's 9/30/19 balance sheet, approximately \$25.5M
- Bromenn Hospital Building and Assets - using seller's 9/30/19 balance sheet, approximately \$119M
- Other assets including JVs, farm land, fitness center etc. would be the difference. \$45.5M

The allocation of the purchase price is a good faith estimate based upon the 9/30/19 balance sheet and represents the approximate book value of the hospital assets as of that date. The final allocation for tax purposes will be based upon the information available as of the Closing Date and may be different than the foregoing estimate.

Also, as we discussed, we will provide more detail on the TCOM element when we file those applications.

Thanks for your assistance on this. Let me know if you need anything else.

-Kara
312/451-8564 (mobile)

From: Constantino, Mike [mailto:Mike.Constantino@Illinois.gov]
Sent: Tuesday, April 28, 2020 9:52 AM
To: Kara Friedman
Subject: advocate/carle

EXTERNAL EMAIL mike.constantino@illinois.gov

Kara:

Where do we stand on the allocation of the \$190 million?

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