



December 13, 2019

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DEC 19 2019

HEALTH FACILITIES & SERVICES REVIEW BOARD

To Whom It May Concern:

Little Company of Mary Hospital and Health Care Centers, an Illinois not for profit corporation ("LCMH"), and OSF Healthcare System, an Illinois not for profit corporation ("OSF"), have entered into an Affiliation Agreement. The Agreement provides that at closing, which is now scheduled for February 1, 2020, LCMH will merge with and into OSF, with OSF being the surviving corporation ("Merger"). The name of the hospital after the Merger will be OSF Little Company of Mary Medical Center.

As of the closing, LCMH will no longer exist as a separate entity, and OSF will assume and be solely responsible for all LCMH's obligations, including LCMH's obligations under its current contracts. The new bill to location after the Merger is reflected below and updated W9 will be sent post Merger.

OSF Healthcare System
10350 OSF Little Company of Mary Medical Center
PO BOX 6259
Peoria, IL 61601-6259
OSFHealthcare.AP@osfhealthcare.org

If you have any questions regarding this letter please contact Andrea Kennedy at (309) 683-9412 or Andrea.L.Kennedy@osfhealthcare.org.

Very Truly Yours,

OSF Healthcare System, an Illinois not for profit corporation

Little Company of Mary Hospital and Health Care Centers, an Illinois not for profit corporation

By: [Signature], CEO

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