

Blount, Will

From: Kristin Munsch [kmunsch@citizensutilityboard.org]
Sent: Tuesday, August 26, 2014 3:16 PM
To: PPB
Subject: IPA Communication Report
Attachments: IPA Comm Report CUB EDF IPA 08 05 14.pdf; IPA Comm Report CUB EDF IPA 08 05 14 DK Report.pdf

Attached.

Kristin Munsch

Director of Policy and Senior Attorney

Citizens Utility Board

309 W. Washington St., Ste. 800

Chicago, IL 60606

(312) 292-5850 Direct

(312) 263-4282 ext. 119

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For money-saving advice and consumer tips visit: www.citizensutilityboard.org



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REPORT OF COMMUNICATIONS WITH THE ILLINOIS POWER AGENCY

This form must be completed and submitted to the Illinois Procurement Policy Board within 30 days for each communication report required by 30 ILCS 500/50-39. Submit reports to:

PROCUREMENT POLICY BOARD
511 W. CAPITOL AVENUE, SUITE 102
SPRINGFIELD, IL 62704

Or you may send a signed, scanned copy via email with "IPA Communication Report" in the Subject line to: ppb@illinois.gov

Date of Communication: August 5, 2014 Time of Communication: 10:30 - 11:30 a.m.

Type of Communication:

- Telephone
 In Person
 Electronic (Email, Fax, Etc.) – Attach A Complete Copy of the Entire Communication String
 Written – Attach Copy
 Other

Initiator:

Initiator of Communication: Kristin Munsch
Representing: Citizens Utility Board
Location: 309 W. Washington St., Ste. 800

Email Address (if communication was via email)

Telephone Number (if telephonic):

Is this person a Lobbyist required to register under the Lobbyist Registration Act

Duration of Call or In-Person Communication: 1 hour

Yes No

Recipient(s): *(If there are additional persons involved in the communication, attach an additional sheet that lists the other participants' names, job titles, which entity they represent, email address and/or telephone number, if applicable)*

Recipient One Name: Anthony Star
Recipient Title: Director
Representing: Illinois Power Agency
Location: 160 N. LaSalle St., Ste. C-504
Email Address (if communication was via email)
Telephone Number (if telephonic):

Recipient Two Name: Brian Granahan
Recipient Title: General Counsel
Representing: Illinois Power Agency
Location: 160 N. LaSalle St., Ste. C-504
Email Address (if communication was via email)
Telephone Number (if telephonic):

Recipient Three Name: Andrew Barbeau
Recipient Title: President, The Accelerate Group
Representing: Environmental Defense Fund
Location: 18 S. Michigan, 12th Floor
Email Address (if communication was via email)
Telephone Number (if telephonic):



If any of these additional participants are lobbyists required to register under the Lobbyist Registration Act, ***they*** must submit a written report to be submitted with this communications report to the Procurement Policy Board that memorializes the communication that includes, but is not limited to (i) the date and time of each communication; (ii) the identity of each person from whom the written or oral communication was received, the individual or entity represented by that person, and any action the person requested or recommended; (iii) the identity and job title of the person to whom each communication was made; (iv) if a response is made, the identity and job title of the person making each response; (v) a detailed summary of the points made by each person involved in the communication; (vi) the duration of the communication; (vii) the location or locations of all persons involved in the communication and, if the communication occurred by telephone, the telephone numbers for the callers and recipients of the communication; and (viii) any other pertinent information.

Communication Details:

Provide a detailed summary of the points made by each person involved in the communication:

Discussion of the Energy Efficiency as a Supply Resource workshop and potential inclusion in the 2015 IPA Procurement Plan.

Was a response made? If so, complete the following for each person making the response (*attach an additional sheet that lists the other respondents' names, job titles, which entity they represent, email address and/or telephone number, if applicable*):

Respondent Name:

Respondent Title:

Location:

Telephone Number (if telephonic):

Provide a detailed summary of the response:

Other pertinent information:



SIGNATURE



DATE

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Telephone Number (if telephonic):

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Is this person a Lobbyist required to register under the Lobbyist Registration Act Yes No

Recipient(s): (If there are additional persons involved in the communication, attach an additional sheet that lists the other participants' names, job titles, which entity they represent, email address and/or telephone number, if applicable)

Recipient One Name: David Kolata
Recipient Title: Executive Director
Representing: Citizens Utility Board
Location: 309 W. Washington St., Ste. 800
Email Address (if communication was via email)
Telephone Number (if telephonic):

Recipient Two Name: Richard Munson
Recipient Title: Director, Midwest Clean Energy
Representing: Environmental Defense Fund
Location: 18 S. Michigan, 12th Floor
Email Address (if communication was via email)
Telephone Number (if telephonic):

Recipient Three Name:
Recipient Title:
Representing:
Location:
Email Address (if communication was via email)
Telephone Number (if telephonic):

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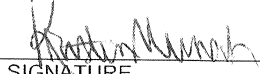
Respondent Title:

Location:

Telephone Number (if telephonic):

Provide a detailed summary of the response:

Other pertinent information:



SIGNATURE



DATE

REPORT OF COMMUNICATIONS WITH THE ILLINOIS POWER AGENCY

Type of Communication: In Person Meeting

Location of Communication: IPA Offices, 160 N. LaSalle St., Ste. C-504

Date and Time of Communication: August 5th, 2013; 10:30 a.m. to 11:30 a.m.

Persons Involved:


- Anthony Star, Director, Illinois Power Agency
- Brian Granahan, General Counsel, Illinois Power Agency
- Andrew Barbeau, President, Accelerate Group on behalf of Environmental Defense Fund
- Richard Munson, Director, Midwest Clean Energy, Environmental Defense Fund
- Kristin Munsch, Director of Policy, Citizens Utility Board

Summary of Points Made During Communication:

- Discussion of IPA's proposal to include Energy Efficiency as a Supply Resource in the 2015 procurement plan, including:
 - Benefits of procuring energy efficiency as a supply resource,
 - CUB comments filed in 2014 ICC docket supporting procurement of energy efficiency, and
 - Means of procurement of energy efficiency.



Signature



Date